

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	4 May 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01338 Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	ion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ig month				
Increase/(decreas	se)	_				
Balance at close	of the mon	th				

3. Other Classes of Shares

Stock code :	<u>N/A</u> D	escription :	N/A		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	h			
Increase/(decrease))				
Balance at close of	f the month				

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	ons (under Sh	are Option Scher	mes of the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						2,750,160
(Note 1)						2,700,100
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						2,750,160
(Note 1)						
			Total A. (Ordina			
				nce shares)		
				ther class)	N/A	
Total funds raised dur options (State currence		n trom exercise o	t			

Warrants to	Issue	Shares	of the	Issuer	which	are to	he	Listed
wantants to	Issue	Snarcs	or the	issuci	winch	aren	100	Listuu

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	1	-

	Currency of amount	f the Issuer which Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) $\frac{N/A}{N/A}$		
				Other class) $\frac{N/P}{N/A}$		

For Main Board and GEM listed issuers

Options	(other than	under Share O	ption Schemes)
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2	-	
shares (Note 1)	-	
3.		
J	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	-

		ements in Issued Share Cap				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue	B	For M	ain B	oard	d and GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>

		F	or Main E	Board a	ard and GEM listed issuers			
Type of Issue				i	ssued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Class of shares issuable (<i>Note 1</i>)						
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)				
					<u>IN/A</u>	<u>N/A</u>		
		Class of shares issuable (Note 1)						
Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		Shareholders' meeting before listing:	(/ /)	NT/ A	NT / A		
		Total E. (C	eference s	hares)	N/A N/A	<u>N/A</u>		
		Capital reorganisation	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other At price : State currency Class of shares issuable (Note 1) Other At price : State currency Issue and allotment date : (dd/mm/yyyy) Shareholders' meeting before listing: (dd/mm/yyyy) Shareholders' meeting before listing: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Other At price : State currency Other At price : State (dd/mm/yyyy) Shareholders' meeting before listing: (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Total E. (Ordinary s (Preference s)	Type of Issue Class of shares issuable	Type of Issue Class of shares issuable $(Note 1)$ shares of issuer issued during the month pursuant thereto Capital reorganisation Class of shares issuable $(// /)$ sue and allotment $(// /)$ $(// /)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A Other At price : State currency Class of shares issuable $(// /)$ N/A Subscription Shareholders' meeting before listing: $(d//mm/yyyy)$ N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Wong Sin Yung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.