

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31 July 2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Date Submitted	BaWang Limited 4 Augus		(Group) Holding
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 01338 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding r	month			
Increase/(decrea	ase)				
Balance at close	e of the month				
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A e of preceding r		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,911,810,720	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,911,810,720	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement du	ring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						1,653,960
(Note 1)						2,000,000
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						1,653,960
(Note 1)						
			Total A. (Ordin			
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State current		n from exercise o	f			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

	 -					
						
T	otal B.	(Ordin	nary shar	es) N/A		
			ence shar			
		(0	Other cla	iss) N/A		
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(if applicable) (dd/mm/yyyy)

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) N/A nace shares) N/A Other class) N/A	A	

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Stroi class)		

Other Movements in Issued Share Capital

Class of shares issuable	1. Rights issue		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	1. Rights issue							
2. Open offer At price: State Currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	2. Open offer At price: State Currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	1.	Rights issue	At price :	Issue and allotment	(/ /)		
Class of shares issuable Class of shares iss	Class of shares issuable Class of shares iss				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A	2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A						N/A	N/A
Class of shares issuable	Class of shares issuable							
Class of shares issuable N/A N/A	Class of shares issuable N/A N/A	2.	Open offer	At price :		(/ /)		
Class of shares issuable N/A N/A N/A Class of shares issuable Class of shares issuable	Class of shares issuable N/A N/A N/A Class of shares issuable Class of shares issuable					(/ /)		
State currency	State currency						<u>N/A</u>	N/A
Class of shares issuable	Class of shares issuable							
Class of shares issuable	Class of shares issuable	3.	Placing	At price :		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment	Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>	N/A N/A				EGM approval date:	(/ /)		
					(33, 11111)))		N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of issue								
Class of shares repurchase of shares Class of shares N/A N/A						_				
Class of shares Cancellation date: (/ /) N/A N/A	5.	Scrip dividend	At price :	State currency —		(/ /)		
Cancellation date : (/ /)					EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/ /) (/) (/ /) (/										
EGM approval date: (/ /) N/A N/A	6.				Cancellation date:	(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A State (Note 1) State (Note 1) State (Note 1) EGM approval date: (/ /) (Note 1) State (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					EGM approval date:	(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A State (Note 1) State (Note 1) State (Note 1) EGM approval date: (/ /) (Note 1) State (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)										
shares (dd/mm/yyyy) EGM approval date: (/ / /)						_				
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.					(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)						(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)									11/21	10/11
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						_				
(dd/mm/yyyy)	8.	Consideration issue	At price :			(/ /)		
N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A	N/A

For Main Board and GEM listed issuers

	Type of Iss	ue				No. of new shares of issu issued during month pursua thereto	er shares of the issuer which
			Class of shares issuable (Note 1)				
	Capital reorganisa	tion	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
0.	Other	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	N/A	N/A
-				Ordinary seference seference seference	share		
	То	tal increase / (decrease) in ordinary sh	ares during the month (i.e. Tot	tal of A to	E):	(1)	
						(2)	N/A
	То	tal increase / (decrease) in preference	shares during the month (i.e. T	Total of A	to E	E):	N/A
	To	tal increase / (decrease) in other classe	es of shares during the month (i.e. Total	of A	A to E):	NT/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarl	ks (if any):
Submit	tted by: Wong Sin Yung
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)
Notes :	
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1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.