

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_30 September 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	2 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01338 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000				
Increase/(decrease)	0	0.1	0				
Balance at close of the month	10,000,000,000	0.1	1,000,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :	N/A		
			-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	se)					
Balance at close	of the mont	h				

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)			_	
Balance at close	of the month	1			

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000** 

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,911,810,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,911,810,720	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

	ons (under Sh	are Option Sche	mes of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	~ .		~	-		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						1,653,960
(Note 1)						1,035,700
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
<u></u>						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						1,653,960
(Note 1)						
			Total A. (Ordina	ary shares)		
				ice shares)	N/A	
			•	ther class)		
T-tol funda migad du		f		ther cruss;	11/11	
Total funds raised dur options (State currence	-	ITOIII exercise of	1			

Description of warrants (Date of expiry - dd/mm/yyyy)	the Issuer which are to be Listed Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	( / / )				
	- 				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / )	- <u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / /   ) -				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
		(	Other class) N/A		-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(((() (() () () () () () () () () () ()	( ' ' )		Total C. (Ordir	nary shares) N/A	Α	
			(Prefere	ence shares) N/A	A	
			(0	Other class) <u>N/A</u>	A	

For Main Board and GEM listed issuers

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
J	-	
shares (Note 1)		· .
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

e issuer which	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital	vements in Iss		
			Class of shares issuable			Type of Issue	
		(//)	(Note 1) Issue and allotment	State	At price :	Rights issue	1.
		(//)	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	currency			
<u>N/A</u>	<u>N/A</u>		(dd/mm/yyyy)				
			Class of shares issuable ( <i>Note 1</i> )				
		( / / )	Issue and allotment date : (dd/mm/yyyy)	State	At price :	Open offer	2.
		( / / )	EGM approval date: (dd/mm/yyyy)				
<u>N/A</u>	<u>N/A</u>						
			Class of shares issuable ( <i>Note 1</i> )				
		( / / )	Issue and allotment date : (dd/mm/yyyy)	State	At price :	Placing	3.
		( / / )	EGM approval date: (dd/mm/yyyy)				
<u> </u>	<u>N/A</u>						
			Class of shares issuable ( <i>Note 1</i> )				
		( / / )	Issue and allotment date : (dd/mm/yyyy)			4. Bonus issue	4.
N/A	<u>N/A</u>	( / / )	EGM approval date: (dd/mm/yyyy)				
_	<u>N/A</u>						

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

			For 1	Main Board	and GEM listed i	ssuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	/ / )	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other	At price : State	- Issue and allotment ( date : (dd/mm/yyyy)	//)		
			Shareholders' meeting ( before listing: (dd/mm/yyyy)	/ / )	<u>N/A</u>	N/A
			(Prefe	linary share erence share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.