

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 January 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	<b>1 February 2016</b>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01338 Description : Ordinary Shares								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000					
Increase/(decrease)	0	0.1	0					
Balance at close of the month	10,000,000,000	0.1	1,000,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	se)					
Balance at close	of the mont	h				

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)			-	
Balance at close	of the month	1			

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,911,810,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	2,911,810,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Option Particulars of share	ons (under Sh	are Option Scher	mes of the Issuer)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Grunted	Exclused	Culleoned	Lupsed		
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						1,653,960
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						1,653,960
(Note 1)						
			Total A. (Ordin	•		
				ence shares)		
				Other class)	N/A	
Total funds raised dur options (State currenc		1 from exercise of	ť			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	( / / )				
					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed)					
Class of shares					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
		(	Other class) N/A		-

Convertibles (i.e. Convert	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.	( ' ' )					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	· · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				hary shares) <u>N/A</u>		
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-
			(	$\frac{1}{10} \frac{1}{10} \frac$	1	

For Main Board and GEM listed issuers

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						· · · · · · · · · · · · · · · · · · ·
		Class of shares issuable ( <i>Note 1</i> )				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
	Rights issue Open offer Placing	Rights issue At price : State currency   Open offer At price : State currency   Placing At price : State currency	Rights issueAt price : $\begin{array}{c} State \\ currency \end{array}$ Class of shares issuable $(Note 1)$ Note 1Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ Open offerAt price : $\begin{array}{c} State \\ currency \end{array}$ Class of shares issuable $(Note 1)$ Open offerAt price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment date : $(dd/mm/yyyy)$ PlacingAt price : $\begin{array}{c} State \\ currency \end{array}$ Class of shares issuable $(Note 1)$ PlacingAt price : $\begin{array}{c} State \\ currency \end{array}$ Class of shares issuable $(Note 1)$ Bonus issue $\begin{array}{c} Class of shares issuable \\ (Note 1) \\ Sue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: \\ (dd/mm/yyyy) \\ EGM approval date: \\ (dd/mm/yyyy) \\ EGM approval date: \end{array}$	Rights issue       At price : $\frac{State}{currency}$ Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / dd/mm/yyyy)         Begins of shares issuable       ( / / / dd/mm/yyyy)         Class of shares issuable       ( / / / dd/mm/yyyy)         Class of shares issuable       ( / / / dd/mm/yyyy)         Open offer       At price : $\frac{State}{currency}$ Class of shares issuable (// / / ddm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Placing       At price : $\frac{State}{currency}$ Class of shares issuable (// / / ddm/yyyy)         Placing       At price : $\frac{State}{currency}$ Issue and allotment (/ / / ddm/yyyy)         EGM approval date:       ( / / / ddm/yyyy)         Bonus issue       Class of shares issuable (// / / dd/mm/yyyy)         Bonus issue       Class of shares issuable (// / / dd/mm/yyyy)         EGM approval date:       ( / / / / dd/mm/yyyy)         EGM approval date:       ( / / / / / / dd/mm/yyyy)         EGM approval date:       ( / / / / / / / dd/mm/yyyy)         EGM approval date:       ( / / / / / / / / / / / / / / / / / / /	Rights issue       At price : State currency       Class of shares issuable (// / )         Issue and allotment date : (dd/mm/yyyy)       (/ / )         EGM approval date: (dd/mm/yyyy)       (/ / )         Open offer       At price : State currency       Class of shares issuable (// )         Placing       At price : State currency       Class of shares issuable (// )         Placing       At price : State currency       Class of shares issuable (// )         Bonus issue       At price : State currency       Class of shares issuable (// )         Bonus issue       Class of shares issuable (// )       (/ / )         Bonus issue       Estate currency       Class of shares issuable (// )         Bonus issue       Estate currency       Class of shares issuable (// )         Bonus issue       Estate currency       (/ / )         Bonus issue       Estate currency       (/ / )         EGM approval date: (// )       (/ / )       (/ )         EGM approval date: (// )       (/ / )       (/ )         EGM approval date: (// )       (/ )       (/ )         EGM approval date: (// )       (/ )       (/ )         EGM approval date: (/ )       (/ )       (/ )         EGM approval date: (/ )       (/ )       (/ )         EGM approval date	Rights issue       At price : $\frac{State}{currency}$ Class of shares issuable $(// / -)$ Issue and allotment $(d/mm/yyyy)$ $(// / -)$ EGM approval date: $(// / -)$ N/A         Open offer       At price : $\frac{State}{currency}$ Class of shares issuable $(// / -)$ Issue and allotment $(// / -)$ N/A         Issue and allotment $(// / -)$ N/A         Open offer       At price : $\frac{State}{currency}$ EGM approval date: $(// / -)$ Issue and allotment $(// / -)$ N/A         Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(// / -)$ Placing       At price : $\frac{State}{currency}$ EGM approval date: $(// / -)$ Bonus issue       Class of shares issuable $(// / -)$ N/A         Bonus issue       Class of shares issuable $(// / -)$ N/A

			F	or Main	Boar	d and GEM listed is No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	Type of Issue					thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			F	or Main B	oard and GEM listed i	ssuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_	
10.	Other	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		Shareholders' meeting before listing: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A	
				eference sh	hares) <u>N/A</u> hares) <u>N/A</u> class) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.