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BaWang International (Group) Holding Limited

霸王國際(集團)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01338)

VOLUNTARY ANNOUNCEMENT UPDATE ON LITIGATION

Reference is made to the voluntary announcement of BaWang International (Group) Holding Limited (the “**Company**”) in relation to the update on litigation published on 28 April 2016.

In October 2010, the Company commenced legal proceedings in the High Court of Hong Kong against Next Magazine seeking, *inter alia*, damages and an injunction to restrain Next Magazine from publishing the contents of the relevant article published on 14 July 2010 or similar contents. The trial of these legal proceedings ended on 29 August 2015.

The Company was informed by the judge of the High Court that the judgment will be handed down on Monday, 23 May 2016. The Company will make further announcements to update the shareholders and the potential investors of the Company as and where appropriate in compliance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
BaWang International (Group) Holding Limited
CHEN Qiyuan
Chairman

Hong Kong, 18 May 2016

As at the date of this announcement, the board of directors of the Company comprises of three executive Directors, namely Mr. CHEN Qiyuan, Mr. CHEN Zheng He and Mr. WONG Sin Yung, and three independent non-executive Directors, namely Dr. NGAI Wai Fung, Mr. LI Bida and Mr. CHEUNG Kin Wing.

** For identification purpose only*