

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30 November 2	.016	
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	BaWang Limited	International ((Group) Holding
Date Submitted	02 Decer	mber 2016	-
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			_
(1) Stock code : 01338 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descripti	on:	N/A		
		1	•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth _				
Increase/(decreas	e)	_				
Balance at close of	of the month					
3. Other Classes	of Shares					
3. Other Classes of Stock code :	of Shares N/A	Descripti	on:	N/A		
		- •	No. o	N/A of other of shares	Par value (State currency)	capital
	N/A		No. o	of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding mo		No. o	of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,161,810,720	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,161,810,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (under one	are Option Sene	mes of the Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Granted	LACICISCU	Cancened	Lapsed		
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						1,653,960
(Note 1)						_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
0.1						1 (52 0(0
Ordinary shares (Note 1)						1,653,960
(14016-1)			Total A. (Ordin	nary shares)		
				ence shares)	N/A	
			•	Other class)		
m . 10 1 1 1 1			`	Julei Class)	1 V / <i>F</i> 1	
Total funds raised dur		from exercise of	ot			
options (State currence	:y)					

Warrants to Issue Shares of	the Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					
	· -					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
	•					
(/ /)				· 		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	•					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
4.	<u>.</u>					
(/ /)				-		-
Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tot		nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(Other class) N/A	<u> </u>	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\frac{N}{N}$	A	- -
			(Other class) N/A	Α	-

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>	-	
	-	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)	-	
3.		
	_	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/12	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							IVA	IVA
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	27/4
							N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issue issued during the month pursuar thereto	ne issuer which
	-,,		Class of shares issuable				
).	Capital reorganisation		(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
0.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Ordinary seference s	share		
	Total incr	rease / (decrease) in ordinary s	hares during the month (i.e. To	otal of A to	ь E):	(1)	
						(2)	N/A
	Total incr	rease / (decrease) in preference	shares during the month (i.e.	Total of A	to E	(i):	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):
Submit	tted by: Wong Sin Yung
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes :	·
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.