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BaWang International (Group) Holding Limited

霸王國際（集團）控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01338)

CONTINUING CONNECTED TRANSACTION FURTHER UPDATE ON OFFICE PREMISES LEASE AGREEMENT

Reference is made to the Company's announcements dated 9 August 2016 and 2 August 2017 in relation to, among other things, the entering into of the New Lease Agreements and the Company's intention to relocate its offices from the Office Premises, respectively (collectively, the "**Announcements**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the Shareholders and potential investors of the Company that, as at the date of this announcement, the Company is still in the process of searching for suitable premises as its new office and will remain at the Office Premises until it has identified a suitable premises as its new office.

The Company will make an announcement and comply with the applicable requirements under the Listing Rules when a new office lease has been entered into.

By order of the Board

BaWang International (Group) Holding Limited

CHEN Qiyuan

Chairman

Hong Kong, 1 November 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEN Qiyuan, Mr. CHEN Zheng He and Mr. WONG Sin Yung, and three independent non-executive Directors, namely Dr. NGAI Wai Fung, Mr. LI Bida and Mr. CHEUNG Kin Wing.

**For identification purpose only.*