

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	28 February 20	18				
To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer Date Submitted	BaWang International (Group) Holding Limited					
Date Submitted	01 Marc	<u> </u>				
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code : 01338 Descrip	otion : Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000			
Increase/(decrease)	0	0.1	0			
Balance at close of the month	10,000,000,000	0.1	1,000,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	_Descripti	ion:	N/A		
			•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth _				
Increase/(decrease	e)	_				
Balance at close of	of the month	_				
3. Other Classes of	of Shares					
3. Other Classes of Stock code :	of Shares N/A	_Descripti	ion:	N/A		
		_Descripti	No. o	N/A of other of shares	Par value (State currency)	capital
	N/A	- ^	No. o	of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding man	- ^	No. o	of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,161,810,720	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,161,810,720	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (under one	are Option Sene	mes of the Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M 1			thereto	as at close of the month
(dd/mm/yyyy) and		Movement au	ring the month		-	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				Zupseu		
Share Option						
Scheme Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						1,653,960
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
						U
(Note 1)						
3.Total						
Share Options						
Ordinary shares						1,653,960
(Note 1)						
,			Total A. (Ordin	nary shares)		
				ence shares)	N/A	
			,	Other class)		
Takal familia a da a da d		£	`	Cilci class)	11/11	
Total funds raised dur		from exercise of	01			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
2.	<u> </u>					
						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. (1.0 (0.1)	1		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		_
			(-

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1\(\frac{1\chi A}{2}\)	-	
	-	
	-	
shares (Note 1)	-	
shares (Note 1)		
2.		
Z	-	
	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		· -
3.		
J	-	
	-	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/14	•

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue

N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)		
				Class of shares issuable (Note 1)		
)	(/ /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	Open offer
NT/A	NY/A)	(/ /	EGM approval date: (dd/mm/yyyy)		
<u>N/A</u>	N/A					
				Class of shares issuable (Note 1)		
)	(/ /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	Placing
)	(/ /			
<u>N/A</u>	N/A					
				Class of shares issuable (Note 1)		
)	(/ /	Issue and allotment date: (dd/mm/yyyy)		Bonus issue
)	(/ /	EGM approval date: (dd/mm/yyyy)		
<u>N/A</u>	N/A					
	N/A			(dd/inin/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								1011	1771
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								10/11	1771
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 1. Issue and allotment (/ /)	Type (of Issue				shares issued o month	of issuer during the pursuant ereto	shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): GM approval date: (dd/mm/yyyy)								
Class of shares issuable				(/ /)			
Class of shares issuable				(/ /)	N//		N/A
O. Other At price: State currency At price: State currency Issue and allotment (/ / /) date: (dd/mm/yyyy) Shareholders' meeting before listing: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Oth						11/1	1	14/73
At price: currency date: (dd/mm/yyyy) Shareholders' meeting before listing: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other cla								
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	0. Other	At price: State		(/ /)			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas			before listing:	(/ /)	N/A	.	N/A
			Total E. (0	eference sl	hares	s) N/A s) N/A		- - -
(2) _{N/A}		Total increase / (decrease) in ordinary share	es during the month (i.e. To	tal of A to	E):		(1)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/Δ		Total increase / (decrease) in preference sh	ares during the month (i.e.]	Fotal of A	to E)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A								

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Wong Sin Yung	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other).	
2. If there is insufficient space, please append the prescribed continuation sheet.	