

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31 March 2018		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Date Submitted	BaWang Limited 03 April		(Group) Holding
I. Movements in Authorised Share Capit		2010	
1. Ordinary Shares			
(1) Stock code : 01338 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion: N/A	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption : <u>N/A</u>		
	iption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,161,810,720	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,161,810,720	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (under on	are option bene	mes of the Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Marramant du	min a tha manth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	us ut trost or the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
Adopted on						
Adopted on						
(10/12/08)						
Ordinary shares						1,653,960
(Note 1)						1,033,700
2. Share Option						
Scheme						
Adopted on						
7 dopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Share options						
·						
Ordinaryahana						1 652 060
Ordinary shares						1,653,960
(Note 1)			T-4-1 A (O 1)	1		
			Total A. (Ordin		NT/A	
			*	nce shares)		
			`	Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)					

Warrants to Issue Shares of	the Issuer which	are to be Li	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	- -						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / -)					
	-						
Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	=						
	<u> </u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
		,			<u>.</u> .		
			Total B.		nary shares) <u>N/A</u> ence shares) N/A		-
					Other class) N/A		-
				((•	=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u></u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 1 C			
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		-
			(-

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1VA		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue

N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)		
				Class of shares issuable (Note 1)		
)	(/ /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	Open offer
NT/A	NY/A)	(/ /	EGM approval date: (dd/mm/yyyy)		
<u>N/A</u>	N/A					
				Class of shares issuable (Note 1)		
)	(/ /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	Placing
)	(/ /			
<u>N/A</u>	N/A					
				Class of shares issuable (Note 1)		
)	(/ /	Issue and allotment date: (dd/mm/yyyy)		Bonus issue
)	(/ /	EGM approval date: (dd/mm/yyyy)		
<u>N/A</u>	N/A					
	N/A			(dd/inin/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								17/1	17/1
				Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	27/4
								N/A	N/A
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

For Main Board and GEM listed issuers

Туре о	f Issue			:	shares issued of month	of new of issuer luring the pursuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_			
. Capita	ıl nisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
							-
		Class of shares issuable (Note 1)					
0. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>	N/A
			Ordinary s eference s (Other	hares	N/A		· ·
	Total increase / (decrease) in ordinary share	es during the month (i.e. Tot	tal of A to	E):		(1)	
	Total increase / (decrease) in preference sh	ares during the month (i.e. T	Total of A	to E):		(2) N/	
	Total increase / (decrease) in other classes	of shares during the month (i.e. Total	of A t	to E):	N/	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark	ks (if any):
Submit	tted by: Wong Sin Yung
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes :	·
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.