

BaWang International (Group) Holding Limited

霸王國際（集團）控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 01338)

(股份代號：01338)

NOTIFICATION LETTER 通知信函

28 April 2015

Dear Shareholder ^(Note1),

BaWang International (Group) Holding Limited (the "Company")
- Notice of Publication of Annual Report 2014, Circular, Notice of Meeting and Proxy Form (the "Current Corporate Communications")

The Company's Current Corporate Communications are available on the Company's website at www.bawang.com.cn and the website of The Stock Exchange of Hong Kong Limited ("HKEx") at www.hkexnews.hk, or the arranged printed form(s) of Current Corporate Communications is enclosed (if applicable). You may access to the Current Corporate Communications at the home page of the Company or browse through the HKEx's website.

Registered shareholders of the Company may at any time choose to receive the Corporate Communications ^(Note 2) free of charge either in printed form, or read the website version, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive a printed version of the Current Corporate Communications, please complete the request form (the "Request Form") on the reverse side and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send email with a scanned copy of the Request Form to ecomm@bawang.com.hk. The Request Form may also be downloaded from the Company's website at www.bawang.com.cn or the HKEx's website at www.hkexnews.hk.

Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications of the Company via website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
BaWang International (Group) Holding Limited
Wong Sin Yung
Executive Director & Company Secretary

Note 1: This letter is being sent to the registered shareholders of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2: Corporate communications refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purpose only

各位股東 ^(附註 1)：

霸王國際(集團)控股有限公司 (「本公司」)
- 年度報告 2014、通函、會議通告及委任代表表格 (「本次公司通訊文件」) 之發佈通知

本公司的本次公司通訊文件已上載於本公司網站 (www.bawang.com.cn) 及香港聯合交易所有限公司 (「香港交易所」) 網站 (www.hkexnews.hk)，歡迎瀏覽。或按安排附上本次公司通訊文件之印刷本 (如適用)。請在本公司網站或在香港交易所網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊文件 ^(附註 2) 收取方式的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取，費用全免。如閣下欲收取本次公司通訊文件之印刷本，請填妥在本函背面的申請表格 (「申請表格」)，並使用隨附之郵寄標籤經香港中央證券登記有限公司 (「香港證券登記處」) 寄回本公司 (如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)。香港證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之申請表格的掃描副本電郵到 ecomm@bawang.com.hk。申請表格亦可於本公司網站 (www.bawang.com.cn) 或香港交易所網站 (www.hkexnews.hk) 內下載。

股東如已選擇以網上方式收取本公司日後的公司通訊文件 (或被視為已同意以網上方式收取) 但因任何理由未能瀏覽載於網站的本次公司通訊文件，閣下只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

閣下如有任何與本函有關的疑問，請致電本公司電話熱線 (852) 2862 8688，辦公時間為星期一至五 (公眾假期除外) 上午 9 時正至下午 6 時正。

代表
霸王國際(集團)控股有限公司
執行董事及公司秘書
黃善榕
謹啟

2015 年 4 月 28 日

附註 1：本函收件對象為本公司登記股東。該等人士的姓名載列於本公司股東名冊上。如果閣下已出售或轉讓所持有的本公司股份，則無需要理會本函件及其背面的申請表格。

附註 2：公司通訊文件指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委任代表表格。

* 謹供識別

BWIH-28042015-1(0)

Request Form 申請表格

To: BaWang International (Group) Holding Limited (the “Company”) 致：霸王國際(集團)控股有限公司* (「公司」)
(Stock Code: 01338) (股份代號：01338)
c/o Computershare Hong Kong Investor Services Limited 經香港中央證券登記有限公司
17M Floor, 香港灣仔皇后大道東 183 號
Hopewell Centre, 183 Queen’s Road East, 合和中心 17M 樓
Wanchai, Hong Kong

I/We would like to receive the Current Corporate Communications (as defined in this letter on the reverse side) of the Company in the manner as indicated below:

本人/我們希望以下列方式收取本次公司通訊文件(定義見背面之信函):

(Please mark (X) of the following box)

(請從下列空格內劃上「X」號)

I/We would like to receive a printed copy now.
本人/我們現在希望收取一份印刷本。

Name(s) of Registered Shareholder(s)[#]
登記股東姓名[#]

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

[#] You are required to fill in the details if you download this request form from the Company’s website.
假如閣下從公司網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- Please note that printed versions of all the Company’s Corporate Communications (as defined in this letter on the reverse side) which we have sent to our registered shareholders in the past 12 months are available from the Company on request. They are also available on the Company’s website (www.bawang.com.cn) for five years from the date of first publication.
公司備有於過去12個月曾發予登記股東的公司通訊文件(定義見背面之信函)印刷本。該等通訊文件亦由首次登載日期起計，持續5年載於公司網站(www.bawang.com.cn)上。

* For identification purpose only
* 謹供識別

✂----- 郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

BWH-28042015-1(0)