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北京發展（香港）有限公司
BEIJING DEVELOPMENT (HONG KONG) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 154)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of the Company dated 31 March 2016. The Board wishes to announce that Platinum Securities Company Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders on matters in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder (including the Acquisition and the issuance of the New Bonds).

Reference is made to the announcement of the Company dated 31 March 2016 (the “**Announcement**”) in relation to, among other things, the Acquisition and the issuance of the New Bonds. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board wishes to announce that Platinum Securities Company Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the independent financial adviser of the Company (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders on matters in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder (including the Acquisition and the issuance of the New Bonds). Such appointment has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser will be included in the circular to be despatched by the Company to the Shareholders in due course.

By order of the Board
Beijing Development (Hong Kong) Limited
Ke Jian
Vice Chairman and CEO

Hong Kong, 26 April 2016

At the date of this announcement, the board of directors of the Company comprises five executive directors, namely Mr. E Meng, Mr. Ke Jian, Ms. Sha Ning, Ms. Qin Xuemin and Mr. Ng Kong Fat, Brian, and five independent non-executive directors, namely Dr. Jin Lizuo, Dr. Huan Guocang, Dr. Wang Jianping, Prof. Nie Yongfeng and Mr. Cheung Ming.