

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31/05/2016**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Beijing Development (HK) Limited

Date Submitted 1/6/2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 00154 Description : BEIJING DEV (HK)

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## 2. Preference Shares

Stock code :	<u>    N/A    </u>	Description :	<u>    N/A    </u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>
Increase/(decrease)	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>
Balance at close of the month	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>

## 3. Other Classes of Shares

Stock code :	<u>    N/A    </u>	Description :	<u>    N/A    </u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>
Increase/(decrease)	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>
Balance at close of the month	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>	<u>    N/A    </u>

Total authorised share capital at the end of the month (State currency) :

    N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,500,360,150</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,500,360,150</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price HK\$1.25						
Meeting approved (31/05/2011)						
Ordinary shares (Note 1)	--	--	--	--	--	38,520,000
2. --						
( / / ) shares	--	--	--	--	--	--
(Note 1)						
3. --						
( / / ) shares	--	--	--	--	--	--
(Note 1)						
			Total A. (Ordinary shares)		--	
			(Preference shares)		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)				--		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible Bond</u> <u>(issued on 24 April 2014)</u>						
	HK\$	90,400,000	0	90,400,000	0	80,000,000
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____	Ordinary shares					
Subscription price _____	HK\$1.13					
EGM approval date (if applicable) (dd/mm/yyyy) _____	( 11 / 1 / 2013 )					
<u>2. Convertible Bond</u> <u>(issued on 29 December 2014)</u>						
	HK\$	700,600,000	0	700,600,000	0	620,000,000
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____	Ordinary shares					
Subscription price _____	HK\$1.13					
EGM approval date (if applicable) (dd/mm/yyyy) _____	( 11 / 1 / 2013 )					
<u>3.</u>						
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
<u>4.</u>						
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
				Total C. (Ordinary shares)	0	
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 15 September 2011, 25 October 2011, 29 March 2012 and 12 December 2012, the Company, Idata Finance Trading Limited (the "Subscriber") and Beijing Enterprises Holdings Limited (as guarantor) entered into a subscription agreement, a supplemental agreement, and two further supplemental agreements, respectively, pursuant to which, among other things, the Company conditionally agreed to issue and the Subscriber conditionally agreed to purchase standby convertible bonds with an aggregate principal amount of HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per share. As at the close of the month, the Company has outstanding standby convertible bonds with an aggregate principal amount of HK\$2,186,550,000 not yet Issued. Details may refer to the Company's circular dated 21 December 2012 and announcements dated 25 April 2014 and 29 December 2014.</p> <p style="text-align: right;">( 11 / 1 / 2013 ) shares (Note 1)</p>	0	1,935,000,000
<p>2 .</p> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
<p>3 .</p> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	0	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares			Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares			Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		
10. Other (Please specify) At price : State currency _____	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		
Total E. (Ordinary shares)		_____	_____
(Preference shares)		_____	_____
(Other class)		_____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) _____	--
	(2) _____	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_____	--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_____	--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

