



北京發展（香港）有限公司  
BEIJING DEVELOPMENT (HONG KONG) LIMITED

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 154)

(股份代號：154)

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NOTIFICATION LETTER 通知書

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Dear Non-registered Shareholder(s)<sup>(1)</sup>,

**Beijing Development (Hong Kong) Limited (“Beijing Development”)**

– **Notification of publication of the circular Re Very Substantial Acquisition and Connected Transaction in Relation to Acquisition of Equity Interest in the Target Group Involving Issue of New Bonds and Proposed Change of the Name of the Company and Notice of EGM (“Current Corporate Communications”)**

The Current Corporate Communications of Beijing Development, in both English and Chinese versions, is available on the website of Beijing Development at <http://www.bdhk.com.hk>. You may access the Current Corporate Communications by clicking the <Investor Relations> section of Beijing Development’s website.

If you wish to receive printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and send it to Beijing Development c/o its Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, by post using the pre-paid mailing label at the bottom of the Request Form (for postage in Hong Kong). Otherwise, please affix an appropriate stamp.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communications, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications<sup>(2)</sup> of Beijing Development to be sent to you until you notify Beijing Development’s Share Registrar to the contrary or you cease to hold any shares of Beijing Development.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,  
For and on behalf of  
**Beijing Development (Hong Kong) Limited**  
**Wong Kwok Wai, Robin**  
Company Secretary

Notes:

- (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified Beijing Development from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
- (2) “Corporate Communications” refer to any documents issued or to be issued by Beijing Development for information or action of holders of any its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

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各位非登記股東<sup>(1)</sup>:

北京發展（香港）有限公司（「北京發展」）

– 刊發有關收購目標集團股權的非常重大收購事項及關連交易（涉及發行新債券）及建議變更本公司名稱及股東特別大會通告的通函（「本次公司通訊」）之發佈通知

北京發展之本次公司通訊備有英文及中文版本，已登載於北京發展網站<http://www.bdhk.com.hk>。閣下可於北京發展網站內的「投資者關係」項目內瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請填妥本通知書背面之申請表格及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回北京發展之股份過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東一百八十三號合和中心二十二樓，否則請貼上適當之郵票。

請注意，閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於北京發展今後向閣下發出之所有公司通訊<sup>(2)</sup>，直至閣下通知北京發展之股份過戶登記處取消有關安排或停止持有北京發展之股份為止。

閣下如對本通知書有任何疑問，請於上午九時至下午五時（星期一至星期五，公眾假期除外）致電查詢熱線(852) 2980 1333。

代表  
北京發展（香港）有限公司  
黃國偉  
公司秘書  
謹啟

附註：

- (1) 本通知書乃向「非登記股東」（指股份存放於中央結算及交收系統的人士或公司，而彼等已透過香港中央結算有限公司不時向北京發展發出通知，表示有意收取公司通訊）發出。
- (2) 「公司通訊」指北京發展發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目（連同核數師報告）、中期報告、會議通告、上市文件、通函及代表委任表格。