

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(website: www.behl.com.hk)
(Stock Code: 392)

Connected Transaction

Disposal of Beijing Enterprises (Motorway) Limited

Supplementary Announcement

Reference is made to the announcement (the “*Announcement*”) of Beijing Enterprises Holdings Limited (the “*Company*”) dated 15 November 2012 in relation to the share transfer agreement entered into between the Company and Shi Hong Investments Limited (“*Shi Hong*”) pursuant to which the Company has conditionally agreed to sell, and Shi Hong has conditionally agreed to acquire, 100% equity interest in Beijing Enterprises (Motorway) Limited at a consideration of RMB1.114 billion (equivalent to approximately HK\$1.37 billion) (the “*Sale Proceeds*”).

The Company releases this announcement to provide supplementary information that the Sale Proceeds will be applied towards the general working capital of the Company.

By Order of the Board

Beijing Enterprises Holdings Limited

Zhang Honghai

Vice Chairman

Hong Kong, 16 November 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong (Chairman), Mr. Zhang Honghai, Mr. Lin Fusheng, Mr. Li Fucheng, Mr. Zhou Si, Mr. Hou Zibo, Mr. Guo Pujin, Mr. Liu Kai, Mr. Lei Zhengang, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham and Mr. Fu Tingmei as independent non-executive directors.

Unless otherwise specified, the HK dollar amounts shown in this announcement have been translated at an exchange rate of HK\$1.00 = RMB0.813 for reference purposes only.