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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(website: www.behl.com.hk)
(Stock Code: 392)

Overseas Regulatory Announcement

Beijing Yanjing Brewery Co., Ltd. public offering of A Shares approved

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “*Stock Exchange*”).

Reference is made to the announcement released by Beijing Enterprises Holdings Limited (the “*Company*”) on 11 January 2013 concerning the 7th meeting of the 6th session of the board of directors of Beijing Yanjing Brewery Co., Ltd. (“*Yanjing Beer*”), being a subsidiary of the Company. Pursuant to the announcement, Yanjing Beer has proposed to issue shares to raise a maximum of RMB1,640,267,575 (including issue expenses).

On 17 May 2013, Yanjing Beer received from China Securities Regulatory Commission (“*CSRC*”) the “Approval to Beijing Yanjing Brewery Co., Ltd. for Issue of New Shares” (CSRC approval number: [2013]654) as follows:

- (1) Yanjing Beer has been approved to issue a maximum of 520,000,000 new shares;
- (2) the issue of shares shall strictly comply with the prospectus and the announcement regarding the issue of shares that have been submitted to CSRC;
- (3) the approval is valid for 6 month from the date of approval; and
- (4) since the date of approval and until the end of the issue of shares, Yanjing Beer shall duly report to CSRC and comply with the relevant regulations upon emergence of major events; the board of directors of Yanjing Beer shall attend to this issue of shares by public offering and the relevant matters as soon as possible according to the abovementioned approval documents and the mandate conferred by the shareholders’ meeting of Yanjing Beer.

GENERAL INFORMATION

Beijing Enterprises Holdings Limited is a company incorporated in Hong Kong with limited liability, the shares of which are listed on the main board of the Stock Exchange (stock code: 392). Beijing Enterprises Holdings Limited and its subsidiaries are principally engaged in natural gas businesses, beer businesses, sewage and water treatment operations in the PRC.

Yanjing Beer is a company incorporated in the PRC with limited liability, the shares of which are listed on the Shenzhen Stock Exchange (stock code: 000729). Yanjing Beer is principally engaged in beer brewing and production of beverages including mineral water, etc and sales of related products.

As at the date of this announcement, Beijing Enterprises Holdings Limited indirectly holds 80% equity interest in Beijing Yanjing Brewery Investment Co., Ltd.* (北京燕京啤酒投資有限公司), while the latter directly holds approximately 57.48% equity interest in Yanjing Beer. Yanjing Beer is an indirect non-wholly owned subsidiary of Beijing Enterprises Holdings Limited.

Public investors and shareholders of Beijing Enterprises Holdings Limited should exercise caution when dealing in its securities.

By Order of the Board
Beijing Enterprises Holdings Limited
Tam Chun Fai
Executive Director

Hong Kong, 20 May 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong (Chairman), Mr. Zhou Si, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Hou Zibo, Mr. Liu Kai, Mr. Lei Zhengang, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Guo Pujin as non-executive director; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching and Mr. Shi Hanmin as independent non-executive directors.

* For identification purposes only