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**北京控股有限公司**  
**BEIJING ENTERPRISES HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*  
(website: [www.behl.com.hk](http://www.behl.com.hk))  
(Stock Code: 392)

## **Overseas Regulatory Announcement**

### **Beijing Yanjing Brewery Co., Ltd. results of public offering of A Shares**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “*Stock Exchange*”).

Reference is made to the announcement released by Beijing Enterprises Holdings Limited (the “*Company*”) on 20 May 2013, pursuant to which Beijing Yanjing Brewery Co., Ltd. (“*Yanjing Beer*”), being a subsidiary of the Company, has been approved to issue a maximum of 520,000,000 new shares (the “*Issue*”) according to the “Approval to Beijing Yanjing Brewery Co., Ltd. for Issue of New Shares” (CSRC approval number: [2013]654) released by China Securities Regulatory Commission.

The subscriptions for the Issue were completed on 24 May 2013 whereupon 284,768,676 shares will be issued to raise RMB 1,640,267,573.76 (including issue expenses). Beijing Yanjing Brewery Investment Co., Ltd.\* (北京燕京啤酒投資有限公司), being the controlling shareholder of Yanjing Beer, has subscribed for not less than 162,407,547 shares through exercising its pre-emptive right, has actually been allocated 162,407,547 shares and has fulfilled its relevant commitment. In addition, it has been allocated 1,311,456 shares through off-exchange mechanism.

## **GENERAL INFORMATION**

Beijing Enterprises Holdings Limited is a company incorporated in Hong Kong with limited liability, the shares of which are listed on the main board of the Stock Exchange (stock code: 392). Beijing Enterprises Holdings Limited and its subsidiaries are principally engaged in natural gas businesses, beer businesses, sewage and water treatment operations in the PRC.

Yanjing Beer is a company incorporated in the PRC with limited liability, the shares of which are listed on the Shenzhen Stock Exchange (stock code: 000729). Yanjing Beer is principally engaged in beer brewing and production of beverages including mineral water, etc and sales of related products.

As at the date of this announcement, Beijing Enterprises Holdings Limited indirectly holds 80% equity interest in Beijing Yanjing Brewery Investment Co., Ltd.\* (北京燕京啤酒投資有限公司), while the latter directly holds approximately 57.48% equity interest in Yanjing Beer. Yanjing Beer is an indirect non-wholly owned subsidiary of Beijing Enterprises Holdings Limited.

Public investors and shareholders of Beijing Enterprises Holdings Limited should exercise caution when dealing in its securities.

By Order of the Board  
**Beijing Enterprises Holdings Limited**  
**Tam Chun Fai**  
Executive Director

Hong Kong, 29 May 2013

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong (Chairman), Mr. Zhou Si, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Hou Zibo, Mr. Liu Kai, Mr. Lei Zhengang, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Guo Pujin as non-executive director; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching and Mr. Shi Hanmin as independent non-executive directors.*

\* For identification purposes only