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**北京控股有限公司**  
**BEIJING ENTERPRISES HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*  
(website: [www.behl.com.hk](http://www.behl.com.hk))  
(Stock Code: 392)

## **ANNOUNCEMENT**

### **PRICE-SENSITIVE INFORMATION**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the SFO.

Reference is made to the announcements (the "Announcements") of Beijing Enterprises Holdings Limited (the "Company") dated 26 June 2013 and 25 July 2013 in relation to the Memorandum of Co-operation entered into between the Company, China Leason CBM & Shale Gas Group Company Limited ("China Leason") and Vision Finance International Company Limited ("Vision Finance") in respect of the Share Subscription. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to update the shareholders (the "Shareholders") of the Company that the Company is still conducting due diligence on China Leason and its subsidiaries, and China Leason will continue to gather and provide information to the Company for the purpose of the due diligence review. The Company, China Leason and Vision Finance are still in the process of discussing the terms of the formal agreement of the Share Subscription (the "Formal Agreement") and no Formal Agreement has been reached by the parties in connection with the Share Subscription.

Save as aforesaid, the Company is not aware of any material new development in relation to the Share Subscription which should be brought to the attention of the Shareholders.

**The Share Subscription is to be subject to the satisfaction of the conditions precedent described in the Memorandum of Co-operation and terms of the Formal Agreement to be entered into between the parties in connection with the Share Subscription. As the Share Subscription may or may not proceed, Shareholders and investors of the Company should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Beijing Enterprises Holdings Limited**  
**Zhou Si**  
Vice Chairman

Hong Kong, 22 August 2013

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong (Chairman), Mr. Zhou Si, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Hou Zibo, Mr. Liu Kai, Mr. Lei Zhengang, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Guo Pujin as non-executive director; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching and Mr. Shi Hanmin as independent non-executive directors.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*