

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 / 06 / 2016 | | |
|------------------------------------|-----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Limited | | |
| Name of Issuer | Beijing Enterprises Holding | gs Limited | |
| Date Submitted | 4 July 2016 | | |
| I. Movements in Authorised | Share Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00392</u> | Description : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |
| (2) Stock code : N/A | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---------|
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the encurrency): | nd of the month (| (State | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,270,153,268 | | | |
| Increase/ (decrease) during the month | -8,000,000 | | | |
| Balance at close of the month | 1,262,153,268 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be during the issued Nominal value month pursuant Exercised Nominal value thereto as at Currency at close of pursuant Description of warrants of nominal during the at close of the close of the preceding thereto (Date of expiry - dd/mm/yyyy) value month month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)____ Total B. (Preference shares) (Other class)_____

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------|-------------------------|----------------------------|---|---|
| Class and description 1. | outstanding | month | month | month | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | (/ /) | | | | | |
| | | Т | otal C. (Ordina | ary shares) | | _ |
| | | | (Preferen | ce shares) other class) | | |
| | | | () | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under onare Option othernes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
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| | | |
| shares (Note 1) | | |
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| 2. | | |
| <u></u> | 1 | |
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| (/ /) | | |
| shares (Note 1) | | |
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| shares (Note 1) | | |
| Silales (Note 1) | | · · |
| T. 15 (6 | | |
| Total D. (Ordinary shares) | | _ |
| (Preference shares) | | |
| (Other class) | | - |
| (Other class) | | - |
| | | |

| Ot | her Movements | in Issued Sha | re Capital | | | | | | |
|----|---------------|---------------|----------------|---|-----|-----|---|---|--|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | , | , | , | | |
| 2. | Open offer | At price : | State currency | date : (dd/mm/yyyy) | | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | , | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | | (/ | 1 |) | | |
| | | | | | (/ | 1 |) | | |
| | | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|----|----------------------|------------|--------------------|---|--------------------|---|--|
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | Ordinary Shares | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | 17/06/2016 | (8,000,000) | Remarks |
| | | | | EGM approval date: (dd/mm/yyyy) | 11/06/2015 | | |
| | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | | | | |

| | | | | | No. of new |
|--------------|---|---|-------|----------------------|------------------------|
| | | | | No. of new shares of | shares of issuer which |
| | | | | issuer | may be |
| | | | | issued | issued |
| | | | | during the month | pursuant thereto as at |
| | | | | pursuant | close of the |
| Ту | /pe of Issue | | | thereto | month |
| | | Class of shares | | | |
| | | issuable (Note 1) | _ | | |
| | capital eorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | - | |) | | |
| | | EGM approval date: (/ / / (dd/mm/yyyy) | , | | |
| | | | | | - |
| | | | | | |
| | | | | | |
| | | Class of shares | _ | | |
| | | issuable (Note 1) | | | |
| 10. O | Δτ ΝΓΙΟΔ : | Issue and allotment (/ / |) | | |
| () | Please specify) At price : currency | date : (dd/mm/yyyy) | | | |
| | | EGM approval date: (/ / |) | | |
| | | (dd/mm/yyyy) | | | |
| | | | | | |
| | | Total E. (Ordinar | ý (| (8,000,000) | |
| | | Shares (Preference shares | i)— | | - |
| | | (Other class | s) | | <i>*</i> - |
| | | | | | |
| | | | | | |
| | | | | | |
| Total | l increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): | (1 |) (8.0 | (000,000) |
| | | | • | , | |
| | | | (2 |) | |
| Total | I increase / (decrease) in preference shares | during the month (i.e. Total of A to E |): | | |
| Total E): | I increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A | A to | | |
| | ese figures should be the same as the releval | nt figures under II above ("Movemei | nts i | n Issued Sh | nare |
| ٠, | ital").) | - ' | | | |

| Remarks (if any): |
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| The Company re-purchased 8,000,000 ordinary shares in aggregate on 11 May 2016. These 8,000,000 ordinary |
| shares were cancelled on 17 June 2016. |
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| Submitted by: TAM Chun Fai |
| Title: Director |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duty authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.