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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(website: www.behl.com.hk)
(Stock Code: 392)

CLARIFICATION ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company wishes to make this clarification announcement in response to articles appeared in a few newspapers on 9 April 2008 about Beijing Gas Group Co., Ltd.'s plan to establish Keqi Coal-based Gas Company for the purpose of constructing the Kesheketeng Qi Coal-based Gas Project.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Beijing Enterprises Holdings Limited (the Company) wishes to make this clarification announcement in response to articles appeared in a few newspapers on 9 April 2008 about the Company's indirect wholly owned subsidiary Beijing Gas Group Co., Ltd.'s plan to establish with Datang International Power Generation Co., Ltd., New Horizon Capital and China Datang Corporation (collectively the "Contracting Parties") a joint venture company, the Inner Mongolia Datang International Keqi Coal-based Gas Company Limited ("Keqi Coal-based Gas Company"), for the purpose of constructing the 4 billion-cubic metres/per annum coal-based natural gas project in Kesheketeng Qi in Inner Mongolia ("the Kesheketeng Qi Coal-based Gas Project"). The Company intends to contribute the capital in the proportion of 33%, in an amount of RMB1.85922 billion.

The Board wishes to clarify that:

1. the Contracting Parties are in the process of signing an investment agreement in relation to the establishment of Keqi Coal-based Gas Company; and
2. the Kesheketeng Qi Coal-based Gas Project is subject to the approvals by the relevant governmental authorities.

This announcement is made by the order of the Board. The directors of the Board jointly and individually take responsibility of the accuracy of this announcement.

Public investors and shareholders of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Tam Chun Fai
Executive Director
Hong Kong, 9 April 2008

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr. Yi Xi Qun, Mr. Zhang Hong Hai, Mr. Li Fu Cheng, Mr. Bai Jin Rong, Mr. Zhou Si, Mr. Liu Kai, Mr. Guo Pu Jin, Mr. E Meng, Mr. Lei Zhen Gang, Mr. Jiang Xin Hao and Mr. Tam Chun Fai.

Independent Non-Executive Directors

Mr. Wu Jiesi, Mr. Robert A. Theleen and Mr. Lam Hoi Ham.