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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(website: www.behl.com.hk)

(Stock Code: 392)

Price Sensitive Information

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 11 April 2008 and the circular dated 5 May 2008 in relation to the establishment of Keqi Coal-based Gas Company. The Company announces that National Development and Reform Commission (國家發展和改革委員會) has granted approval for Keqi Coal-based Gas Project with adjustment to the investment structure of Keqi Coal-based Gas Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Reference is made to the announcement of Beijing Enterprises Holdings Limited (the “Company”) dated 11 April 2008 (the “Announcements”) and the circular dated 5 May 2008 (the “Circular”) regarding the establishment of Keqi Coal-based Gas Company for the purposes of planning, constructing and operating Keqi Coal-based Gas Project. Terms used herein shall have the same meanings as defined in the Announcement and the Circular unless the context otherwise requires.

The Company announces that National Development and Reform Commission (國家發展和改革委員會) has granted approval for Keqi Coal-based Gas Project with adjustment to the investment structure of Keqi Coal-based Gas Company. The total investment cost of Keqi Coal-based Gas Project will increase from approximately RMB18,780,000,000 to approximately RMB25,710,000,000, of which RMB7,710,000,000 will be the registered capital funded by the

new investors according to their respective investment ratio. The investors and their respective investment ratio in Keqi Coal-based Gas Company will be changed as follows:

<u>Original Investors</u>	<u>Original Investment Ratio</u>	<u>New Investors</u>	<u>New Investment Ratio</u>
Datang Power	51%	<i>Datang Energy Resources Chemical Limited Company (a wholly-owned subsidiary of Datang Power)</i>	51%
Beijing Gas Group	33%	<i>Beijing Gas Group</i>	34%
CDC	6%	<i>CDC</i>	10%
New Horizon Capital	10%	<i>Tianjin Jinneng Investment Company (a substantial shareholder of Datang Power)</i>	5%

As the investors, investment amount and investment ratio to establish Keqi Coal-based Gas Company will differ from those specified in the original Investment Agreement, the new investors intend to sign a new investment agreement, whereupon the Company will make further announcement in accordance with the requirement of the Listing Rules.

Public investors and shareholders of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Beijing Enterprises Holdings Limited
Tam Chun Fai
 Executive Director

Hong Kong, 30 August 2009

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Bai Jinrong, Mr. Zhou Si, Mr. E Meng, Mr. Liu Kai, Mr. Guo Pujin, Mr. Lei Zhengang, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham and Mr. Fu Tingmei as independent non-executive directors.