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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(website: www.behl.com.hk)

(Stock Code: 392)

Price Sensitive Information

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Beijing MCT and Beijing MCDR have adjusted the toll policy for Airport Expressway. The Company announces that, according to the notice jointly released by Beijing MCT and Beijing MCDR, with effect from 1 October 2009, Tianzhu Toll Station (天竺收費站) of Airport Expressway, a toll station operated by the Company's 96%-owned indirect subsidiary BCEDC will only collect one way toll from same day round-trip vehicles.

Also, according to the notice jointly released by Beijing MCT and Beijing MCDR, with effect from 1 October 2009, Yanglin Toll Station of Airport Expressway will cut its toll by half.

BE Group, the ultimate controlling shareholder of the Company, has agreed to compensate the Company the loss arising from revenue drop suffered by Tianzhu Toll Station and Yanglin Toll Station. Also, the relevant departments of Beijing Municipal in principal plan to solve the issue of Airport Expressway by means of asset swap.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Beijing Municipal Committee of Transport (北京市交通委員會) ("**Beijing MCT**") and Beijing Municipal Commission of Development and Reform (北京市發展和改革委員會) ("**Beijing MCDR**") have adjusted the toll policy for Beijing Capital Airport Expressway ("**Airport Expressway**"). Beijing Enterprises Holdings Limited (the "**Company**") announces

that, according to the notice jointly released by Beijing MCT and Beijing MCDR, with effect from 1 October 2009, Tianzhu Toll Station (天竺收費站) of Airport Expressway, a toll station operated by the Company's 96%-owned indirect subsidiary Beijing Capital Expressway Development Co., Ltd. ("**BCEDC**") will only collect one way toll from same day round-trip vehicles.

Also, according to the notice jointly released by Beijing MCT and Beijing MCDR, with effect from 1 October 2009, Yanglin Toll Station (楊林收費站) of Airport Expressway will cut its toll by half.

Beijing Enterprises Group Company Limited ("**BE Group**"), the ultimate controlling shareholder of the Company, has agreed to compensate the Company the loss arising from revenue drop suffered by Tianzhu Toll Station and Yanglin Toll Station. Also, the relevant departments of Beijing Municipal in principal plan to solve the issue of Airport Expressway by means of asset swap.

The Company will make further announcement in accordance with the requirement of the Listing Rules when the detailed compensation scheme offered by BE Group and the detailed asset swap scheme offered by the relevant departments of Beijing Municipal are available.

Public investors and shareholders of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Beijing Enterprises Holdings Limited
Tam Chun Fai
Executive Director

Hong Kong, 27 September 2009

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Bai Jinrong, Mr. Zhou Si, Mr. E Meng, Mr. Liu Kai, Mr. Guo Pujin, Mr. Lei Zhengang, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham and Mr. Fu Tingmei as independent non-executive directors.