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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(website: www.behl.com.hk)

(Stock Code: 392)

Price Sensitive Information

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Beijing Enterprises Holdings Limited (the “**Company**”) announces that, according to the “Notice of Adjusting Beijing Capital Airport Expressway Toll Schedule” received from Beijing Municipal Committee of Transport (北京市交通委員會) (“**Beijing MCT**”) and Beijing Municipal Commission of Development and Reform (北京市發展和改革委員會) (“**Beijing MCDR**”), in order to further reduce transportation cost and strive to maintain normal operation of the Beijing Capital Airport, with the consent of the Beijing Municipal Government, Beijing Capital Airport Expressway (“**Airport Expressway**”), a toll road operated by the Company’s 96%-owned indirect subsidiary Beijing Capital Expressway Development Co., Ltd., is requested to adjust its toll policy and toll schedule with effect from 1 July 2011 as follows:

1. For vehicles leaving Beijing through Tianzhu Toll Station (天竺收費站), the toll payable by standard vehicles will be cut from RMB 10 to RMB 5 per vehicle per trip, while the toll payable by other types of vehicles will be adjusted accordingly. For vehicles leaving Beijing through other toll stations, the toll policy and toll schedule imposed on them will remain unchanged.
2. Vehicles bounding to Beijing through any toll stations will not have to pay any toll. Sanza Toll Station (三匝收費站) will be cancelled.

3. Vehicles passing through Tianzhu Toll Station (天竺收費站) can enjoy one free trip by presenting toll receipts of the same day issued by either: Huanggang Toll Station of Jingcheng Expressway (京承高速公路黃港收費站) for trips bounding to Jingping Expressway (京平高速公路); or Gangshan Toll Station of No. 2 Airport Expressway (機場二高速崗山收費站) for trips bounding to Beijing; or Wugezhuang Toll Station of Jingping Expressway (京平高速公路吳各莊收費站) for trips bounding to Beijing.

Since Beijing MCT and Beijing MCDR have adjusted the toll policy for toll roads, the Company is considering to withdraw from toll roads business. The Company is negotiating and carrying out studies with its controlling shareholder Beijing Enterprises Group Company Limited, planning to solve the issue of Airport Expressway in principle through asset disposal or asset swap.

The Company estimates that upon implementation of the new toll schedule, there will be negative impact on the Company's operating results in the second half year.

Public investors and shareholders of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Beijing Enterprises Holdings Limited
Tam Chun Fai
Executive Director

Hong Kong, 28 June 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong, Mr. Zhang Honghai, Mr. Lin Fusheng, Mr. Li Fucheng, Mr. Zhou Si, Mr. E Meng, Mr. Liu Kai, Mr. Guo Pujin, Mr. Lei Zhengang, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham and Mr. Fu Tingmei as independent non-executive directors.