

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer  Date Submitted  Beijing Enterprises Holdings Limited  1 March 2013						
I. Movements in Authorised Share Capital						
1. Ordinary Shares (1) Stock code: 00392 Desc	eription: Ordinary	Sharas				
(1) Stock code . <u>00392</u> Desc	orumary Orumary	Silaics				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000			
Increase/(decrease)						
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000			
(2) Stock code :Desc	eription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

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2. Preference Shares			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

currency):

## II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,137,571,000			
Increase/ (decrease) during the month	229			
Balance at close of the month	1,137,571,229			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) ( / / )shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	-	<u> </u>			
	<u>-</u> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date					
(if applicable)	(				
4.	( / / ) - -	<u> </u>			
( / / )	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Т	(Prefere	nary shares) ence shares) Other class)		_

Class and description		Curr		Amo	ount at close preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2.25 % Guaranteed									
Convertible Bonds due 2	2014								
		ī	HK\$	2.1	75,000,000	10,000	2,174,990,000	229	49,999,771
Stock code (if listed)			4308		73,000,000	10,000	2,174,990,000		49,999,771
Class of shares	0.1		31		-				
issuable ( <i>Note 1</i> ) Subscription price			Shares per share	e	=				
EGM approval date	11114		per simi		=				
(if applicable) (dd/mm/yyyy))		( 1	/ )						
2.		( /			=				
Stock code (if listed)									-
Class of shares					=				
issuable (Note 1)					_				
Subscription price EGM approval date					-				
(if applicable)									
(dd/mm/yyyy)		( /	/ )		-				
3.									
Stock code (if listed)						-			
Class of shares issuable ( <i>Note 1</i> )									
Subscription price					=				
EGM approval date					-				
(if applicable) (dd/mm/yyyy)		( /	/ )						
4.					-				
Stock code (if listed)						-			
Class of shares					=				
issuable (Note 1)					-				
Subscription price EGM approval date	-				-				
(if applicable)									
(dd/mm/yyyy)		( /	/ )		-	Total C (Ordi	nory choros)		
						(Prefer	nary shares) ence shares)		-
						(	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
		-
3		
( / / ) shares (Note I)		
Silates (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Гуре of Issue					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
						month pursuant thereto	issued pursuant thereto as at close of the month
1	Type of issue						
1			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		10	n Main Doar	Ma afarass	
				No. of new shares of	No. of new shares of
					issuer which
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				ulcicio	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment	( / / )		
	reorganisation	date : (dd/mm/yyyy)			
		ECM annual data.	( / / )		
		EGM approval date: (dd/mm/yyyy)	(		
		(dd/IIIII JJJJ)			
		Class of shares issuable			
		(Note 1)			
10	Other State	,			
10.	Other (Please specify) At price: State currency	Issue and allotment	( / / )		
	(Freuse specify) currency	date: (dd/mm/yyyy)			
		EGM approval date:	( / / )		
		(dd/mm/yyyy)			
		(dd/IIIII JJJJ)			<u> </u>
		Total E. (Or	rdinary share	(s)	
		(Pref	ference share	es)	-
			(Other class	s)	• •
_					
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	): (	1)	
			(	2)	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		
	These figures should be the same as the relevant figur			l Share Capital	l").)
	j.g	0,0   1,20,0000			/*/

Remai	arks (if any):	r Main Board and GEM listed issuers
Submi	mitted by: Tam Chun Fai  : Director  (Director, Secretary or other duly authorised officer)	
Notes	s:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed cont	inuation sheet.