

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 04 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Enterprises Holdings Limited
Date Submitted	2 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00392</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description	n :		
	Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
i	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*State* N/A *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,272,824,534			
Increase/ (decrease) during the month	(656,329)			
Balance at close of the month	1,272,168,205			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
(
2.						
(/ /)						
shares				. <u></u> ,		
(Note 1)						
3.						
(/ /)						
shares						
$\frac{1}{(Note 1)}$				· <u> </u>		
(10010-1)		Т	otal A (Ordir	ary charge)		
		10	Drafana	aly shares)		
			(Prefere	che shares)		
			-	Other class)		
Total funds raised dur		n from exercise o	of			
options (State current	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
0.1					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		-
			Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the	Issuer which are		For Main Board	and GEM liste	u issuers
Class and description 1. 2.25 % Guaranteed			Amount at clos of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due 2	2014						
	-						
		HK\$	558,820,000	17,190,000	541,630,000	395,171	12,451,295
Stock code (if listed)		4308					
Class of shares	~ "	~					
issuable (Note 1)		nary Shares					
Subscription price EGM approval date	НКЪ	43.50 per shar	e				
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2.		,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
		<u>, , ,)</u>		Total C. (Ordi	nary shares)	395,171	
					ence shares)		-
					Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Turcef					shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

of shares issuable <i>l</i>) and allotment (dd/mm/yyyy) approval date: n/yyyy) of shares hased (<i>Note 1</i>) llation date : n/yyyy) approval date: n/yyyy)	(/ / (/ /))))))))))) <u>y</u> 14)		month
 <i>l</i>) and allotment (dd/mm/yyyy) approval date: m/yyyy) of shares hased (<i>Note 1</i>) llation date : m/yyyy) approval date: 	(/ / (/ / <u>Ordinar</u> (04/04/20 (19/06/20 AGM) <u>y</u> 14)		
hased (<i>Note 1</i>) llation date : n/yyyy) approval date:	(04/04/20 (19/06/20 AGM	14)		
	AGM	13)		
		late	<u>(1,051,500)</u>	
of shares ned (<i>Note 1</i>)				
	(/ /)		
approval date:	(/ /)		
(dd/mm/yyyy)				
	nption date : m/yyyy) approval date: m/yyyy) of shares issuab 1) and allotment (dd/mm/yyyy) approval date: m/yyyy)	of shares issuable and allotment (/ / (dd/mm/yyyy)	m/yyyy) approval date: (/ /) m/yyyy) of shares issuable 1) and allotment (/ /) (dd/mm/yyyy) approval date: (/ /)	of shares issuable and allotment (/ /) (dd/mm/yyyy)

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ole (/ /) (/ /)		
			(dd/mm/yyyy) Class of shares issuab (Note 1)	le		<u> </u>
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
			Total E. ((Ordinary share Preference share (Other clas	s)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(656,329)			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Tam Chun Fai	-
Title: (Directo	Director or, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.