

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 08 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Enterprises Holdings Limited
Date Submitted	1 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00392</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description	n :		
	Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
i	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*State* N/A *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,284,350,268					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,284,350,268					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date			.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2						
<u>2.</u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		
Total funds raised dur	ing the month	n from exercise o		,		
options (State currenc						
, · ·	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
0.1					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		-
			Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Turcef					shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares Class of shares 6. Repurchase of Class of shares 6. Repurchase of Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) For Repurchase of Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) For Redemption of Class of shares Redemption of Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (Note 1) EGM approval date: <tr< th=""><th></th><th>Type of Issue</th><th></th><th> F</th><th>For</th><th>Mair</th><th>n Boar</th><th>d and GEM lis No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of</th></tr<>		Type of Issue		F	For	Mair	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Serip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 5. Serip dividend At price : State currency EGM approval date: (///) (///) 6. Repurchase of shares Class of shares repurchased (Note 1)									
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) (dd/mm/yyyy) (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) (Note 1) EGM approval date: (///) (Note 1) EGM approval date: (///) Base Class of shares issuable (///) (Note 1) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) 8. Consideration issue At price : State currency EGM approval date: (///) EGM approval date: (///)	5.	Scrip dividend		(<i>Note 1</i>) Issue and allotment					
6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares EGM approval date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$					(/ /)		
6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares EGM approval date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$									
There is the shares (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) (dd/mm/yyyy) (///) (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares (///) 8. Consideration issue At price : State currency 1. Sue and allotment date : (dd/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///)									
(dd/mm/yyyy) (/ /) $(/ /) $ $(/ /)$	6.				()		
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$					()		
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$									
shares Iteration factors shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ 8. Consideration issue At price : State currency — Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$									
Book approval date: (dd/mm/yyyy) Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
EGM approval date: (///)									
Down approval date.	8.	Consideration issue	At price : State currency		(/ /)		
					(/ /)		

			H	For Main Boar	d and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	т ст					month
	Type of Issue					montin
			Class of shares issuable			
			(<i>Note 1</i>)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ / _)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(<i>Note 1</i>)			
10	0.1	G ()	(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment	(/ / _)		
	(Flease specify)	¹ currency	date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	$(\prime \prime \prime)$		
			(dd/mm/yyyy)			
				Ordinary share		-
			(Pro	eference share		-
				(Other clas		-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Tam Chun Fai	-
Title: (Directo	Director or, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.