

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | _31 / 03 / 2016 | | |
|------------------------------------|----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Limited | | |
| Name of lance | Daille a Fatanaia a Haldia | or a 1 institute of | |
| Name of Issuer | Beijing Enterprises Holdin | gs Limited | |
| Date Submitted | 5 April 2016 | | |
| I. Movements in Authorised | Share Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00392</u> | Description : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |
| (2) Stock code : N/A | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | tion : | | - |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | _ | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the elecurrency): | nd of the month | (State | |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other |
|---------------------------------------|---------------|-------------|------------------|-------------------|
| | (1) | (2) shares | | classes of shares |
| Balance at close of preceding month | 1,282,850,268 | | | |
| Increase/ (decrease) during the month | | | . <u></u> | |
| Balance at close of the month | 1,282,850,268 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) _____ (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be during the issued pursuant Nominal value month at close of Exercised Nominal value thereto as at Currency pursuant Description of warrants of nominal during the at close of the close of the preceding thereto (Date of expiry - dd/mm/yyyy) value month month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / /) Stock code (if listed) Class of shares issuable (Note 1) EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) (/ /)Stock code (if listed) _____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)_____

| | Convertibles (i.e. Convertible | Currency amount | of | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--------------------|----|------------------------------|-----------------------------|---------------------------|---|---|
| | Class and description | outstandin | ıg | month | month | month | | |
| | 1. | _ | | | | | | |
| | | _ | | | | | | |
| | | | _ | | | | | |
| | Stock code (if listed) Class of shares | | | | | | | |
| | issuable (Note 1) | | | | | | | |
| | Subscription price EGM approval date | | | | | | | |
| | (if applicable) | | | | | | | |
| | (dd/mm/yyyy)) | (/ / |) | | | | | |
| | 2. | _ | | | | | | |
| | | _ | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | | |
| | issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date (if applicable) | | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | | |
| | 3. | _ | | | | | | |
| | | _ | | | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) | | - | | | | | |
| | Class of shares issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | 4. | | | | | | | |
| | | _ | | | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) | | | | | | | |
| | Class of shares | | | | | | | |
| | Cubocription price | | | | | | | |
| | EGM approval date | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | , | | | | | |
| | | | | 1 | otal C. (Ordina Preferen | ary shares) ce shares) | | - |
| | | | | | (O) | ther class) | | - |
| Į | l | | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| - partite (tariet attains estate of partitions) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | 1 | |
| | † | |
| | † | |
| shares (Note 1) | † | |
| | | |
| | | |
| 2 | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | 1 | |
| | Ī | |
| | † | |
| shares (Note 1) | † | |
| | | |
| Total D. (Ordinary shares) | | |
| | | - |
| (Preference shares) | | - |
| (Other class) | | _ |
| | | |

| Type of Issue | | | | | | | | month pursuant thereto | pursuant thereto as a close of the month |
|---------------|------------|--------------------|---|--|---|-------------------------------------|---|---|---|
| | | | Class of shares | | | | | | |
| | | | issuable (Note 1) | | | | | | |
| Rights issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | _ | | |
| Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | _ | | | | | |
| Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | Placing | Placing At price : | Placing At price : State currency | Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) | Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Open offer At price: State currency | Class of shares issuable (Note 1) Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) | Class of shares issuable (Note 1) Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) Class of shares (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) | Class of shares |

| | - | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|--------------------|---|---|
| | Type of Issue | | | | | | monu |
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | ordinary shares | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (11/06/2015 | | Remarks |
| | | | | | | | <u> Nemarks</u> |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|--|---|------|------|------|----------------|---|---|
| | | Class of shares | | | | | | |
| | | issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | 1 |) | | |
| | | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | 1 |) | | |
| | | Total E | Ξ. | (| | dinar | | |
| | | (Prefe | rer | nce | | hares hares | | _ |
| | | ` | | | | class | | - |
| | | | | | | | | |
| | | | | | | | | |
| To | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total o | f A | \ tc | Ε |): (´ | 1) | |
| | | | | | | (2 | 2) | |
| Тс | otal increase / (decrease) in preference shares d | luring the month (i.e. Tota | al o | of A | A to | E): | | |
| To E) | otal increase / (decrease) in other classes of sha | ares during the month (i.e | . Т | ota | al c | of A to | | |
| (7 | hese figures should be the same as the relevan apital").) | t figures under II above (| "M | lov | ⁄en | nents | in Issued SI | nare |

| Remarks (If any): |
|--|
| The Company re-purchased 1,000,000 ordinary shares in aggregate during 8~31 December 2015 and |
| 11,697,000 ordinary shares in aggregate during 5~17 February 2016. |
| The aforementioned 12,697,000 ordinary shares in aggregate had not been cancelled as at 31 March 2016. |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: TAM Chun Fai |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| (225.5, 2.5.5, 3 |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.