

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 / 3 / 2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Beijing Enterprises Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 1 April 2010 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00392</u> Descrip | ption : Ordinary | Shares | |
|---------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| (2) Stock code :Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,137,371,000 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,137,371,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|--------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | _ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price | | | | | | |
| HK\$12.55 | | | | | | |
| per share | | | | | | |
| | | | | | | |
| (17/10/2005) | | | | | | |
| Ordinary Shares | | | | | | 300,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · · | | |
| (1000 1) | | | | | | |
| 3 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | (0 | Other class) | | |
| Total funds raised dur | | n from exercise o | f | | | |
| options (State currence | | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal valu nominal close of value preceding mc | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------|--|--|--|
| <u> </u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | (/ /) | | | | |
| | | (Prefere | nary shares) ence shares) Other class) | | - |

For Main Board and GEM listed issuers

| Class and description <u>1. 2.25 Guaranteed</u> Convertible Bonds due 20 | 014 | Currency of amount outstanding | of | ount at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------|--------------------------------------|------|-------------------------------------|----------------------------------|--|--|--|
| | | τιζά | 0.15 | | 0 | 0 175 000 000 | 0 | 50.000.000 |
| Stock code (if listed) | | HK\$ 4308 | 2,17 | 75,000,000 | 0 | 2,175,000,000 | 0 | 50,000,000 |
| Class of shares | 0.1 | 01 | | | | | | |
| | | hary Shares 43.50 per shar | re | - | | | | |
| EGM approval date (if applicable) | 111.5 | • | | - | | | | |
| (dd/mm/yyyy)) 2. | | (/ /) |) | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) 3. | | |) | | | | | |
| 0411-(:£1:-41) | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (/ /) |) | | | | | |
| 4. | | , | | | | | | |
| | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | - | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (|) | | | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | - | |
| | | |
| | - | |
| | | |
| 3 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

| Ot | her Movements in] | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|--------------------|----------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | E | For] | Ma | <u>in B</u> | oar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------------|---|-------|----|-------------|-----|---|--|
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | _ | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | . <u> </u> |
| | | | | | | | | | |

| | | | H | For Main Boaı | d and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|---|--|----------------------|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
| | Type of Issue | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / _) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | Ordinary share eference share (Other clas | es) | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | | |
|--|-----|--|--|--|
| | (2) | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: _ | Tam Chun Fai | _ | | |
|--|--------------|---|--|--|
| Title: | | _ | | |
| (Director, Secretary or other duly authorised officer) | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.