

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	eijing E Februar	nterprises Holdings y 2012	Limited		
I. Movements in Authorised Shar	e Capita	1			
1. Ordinary Shares					
(1) Stock code : 00392 Description : Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		2,000,000,000	HK\$0.10	HK\$200,000,000	
Increase/(decrease)	_				
Balance at close of the month	_	2,000,000,000	HK\$0.10	HK\$200,000,000	
(2) Stock code :1	Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _				
Increase/(decrease)	_				
Balance at close of the month	_				

31 / 01 / 2012

2. Preference Shares			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

currency):

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,137,571,000				
Increase/ (decrease) during the month					
Balance at close of the month	1,137,571,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) ( / / )shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	-	<u> </u>			
	<u>-</u> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date					
(if applicable)	(				
4.	( / / ) - -	<u> </u>			
( / / )	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Т	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2.25 % Guaranteed						
Convertible Bonds due 20	014					
	 HK\$	2,175,000,000	0	2,175,000,000	0	50,000,000
Stock code (if listed)	4308	2,173,000,000		2,173,000,000		30,000,000
Class of shares	Ondinant Chanas					
	Ordinary Shares HK\$43.50 per share	<u>e</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)				<u>.</u>		
Class of shares		<del></del>				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 3.	( / / )					
	<u> </u>					
Stock code (if listed)				<u> </u>		
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
•	( / / )					
4.						
				<u> </u>		
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T . 1.C . (O. 1)			
			Prefer	rence shares)		-
			(110101	(Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
		-
3		
( / / ) shares (Note I)		
Silates (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	At price : State currer	ncy ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ghts issue		ncy ——	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
		ncy ——	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
		ncy ——	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				. <u>-</u>
en offer	Charle		(dd/mm/yyyy)	( / /	)		
en offer	Charle						
en offer	Charle		Class of charac issuable				
en offer	C4-4		Ciass of shares issuable		_		
en offer	044		(Note 1)				
	At price : State currer	ncy ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
ncing	At price : State currer	ncy ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
nus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	onus issue	acing At price: currel	At price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1	Class of shares issuable (Note 1)  At price: State currency	Class of shares issuable

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		10	n Main Doar	Ma afarass	
				No. of new shares of	No. of new shares of
					issuer which
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				ulcicio	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment	( / / )		
	reorganisation	date : (dd/mm/yyyy)			
		ECM annual data.	( / / )		
		EGM approval date: (dd/mm/yyyy)	(		
		(dd/IIIII JJJJ)			
		Class of shares issuable			
		(Note 1)			
10	Other State	,			
10.	Other (Please specify) At price: State currency	Issue and allotment	( / / )		
	(Freuse specify) currency	date: (dd/mm/yyyy)			
		EGM approval date:	( / / )		
		(dd/mm/yyyy)			
		(dd/IIIII JJJJ)			<u> </u>
		Total E. (Or	rdinary share	(s)	
		(Pref	ference share	es)	-
			(Other class	s)	• •
_					
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	): (	1)	
			(	2)	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		
	These figures should be the same as the relevant figur			l Share Capital	l").)
	j.g	0,0   1,20,0000			/*/

Remai	arks (if any):	r Main Board and GEM listed issuers
Submi	mitted by: Tam Chun Fai  : Director  (Director, Secretary or other duly authorised officer)	
Notes	s:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed cont	inuation sheet.