



北京控股有限公司  
BEIJING ENTERPRISES HOLDINGS LIMITED

**Conditional Share Subscription of a Listed Company on GEM**

(Hong Kong, 26 June 2013) – Beijing Enterprises Holdings Limited (the ‘Company’ ) (stock code: 392) entered into the Memorandum of Co-operation with China Leason CBM & Shale Gas Group Company Limited (‘China Leason’ ) on 20 June 2013, pursuant to which China Leason has conditionally agreed to place 9,300,000,000 new Shares of China Leason at subscription price of HK\$0.26 per share to the Company. The parties will continue to negotiate the detailed terms and will sign the formal agreements when the terms are finalized in connection with the Share Subscription. The purpose of the proposed transaction is for the preparation of the Company to develop upstream sector of natural gas business.

China Leason is a company listed on the growth enterprise market of the Stock Exchange of Hong Kong (stock code: 8270). It is principally engaged in the business of exploitation, liquefaction production and sales of natural gas (including coalbed gas). As at the date of 4 June 2013, the total number of issued shares of China Leason is 4,642,505,023 shares.

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**About Beijing Enterprises Holdings Limited (0392.HK)**

*Beijing Enterprises Holdings Limited (“BEHL”) is the sole overseas listed conglomerate controlled by the Beijing Municipal Government for channeling capital, technology and management expertise from international markets into Beijing’s development priorities. After a series of divestitures, BEHL has successfully streamlined its assets portfolio and transformed itself into a diversified conglomerate with focus on infrastructure, utilities and consumer products.*

*Its core assets include Beijing Gas Group Company Limited (the largest integrated citywide natural gas distributor in the PRC), Beijing Yanjing Brewery Co., Ltd., Beijing Enterprises Water Group Limited (0371.HK), Beijing Number 9 Water Treatment Plant concession, and Capital Airport Expressway, etc.*

*Currently, the core assets held by BEHL include: 100% interest in **Beijing Gas Group Company Limited** (the largest integrated citywide natural gas distributor in the PRC); 45.98% interest in the A Share listed **Yanjing Brewery Stock Company Limited** (000729.Shenzhen); 49.76% interest in **Beijing Enterprises Water Group Limited** (0371.HK) which is BEHL's major vehicle for investing in regional water projects in mainland China; and 54.71% interest in **Beijing Development (Hong Kong) Limited** (0154.HK) which is developing solid waste treatment business in the P.R.C.*

For more information, please visit the Group's website at: <http://www.behl.com.hk>

#### **Enquiry**

Beijing Enterprises Holdings Limited

Corporate Affairs Department

Miss Chen

Tel: (852) 2105 6313

Fax: (852) 2857 5084

Email: [louisechen@behl.com.hk](mailto:louisechen@behl.com.hk)