



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Bingo Group Holdings LimitedDate Submitted 02/05/2012**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8220 Description : Ordinary Shares

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>10,000,000,000</u> | <u>HK\$0.02</u> | <u>HK\$200,000,000</u> |
| Increase/(decrease) | <u>0</u> | | <u>0</u> |
| Balance at close of the month | <u>10,000,000,000</u> | <u>HK\$0.02</u> | <u>HK\$200,000,000</u> |

(2) Stock code : N/A Description : --

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | <u> </u> | <u> </u> | <u> </u> |

2. Preference Shares

27. Preference Shares

Stock code : N/A Description : --

| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | <u> </u> | <u> </u> | <u> </u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| 9. Other Classes of Shares | | | |
| Stock code : | <u>N/A</u> | Description : | <u>--</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u> </u> | <u> </u> | <u> </u> |

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>6,096,809,125</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>0</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>6,096,809,125</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option Scheme | | | | | | |
| (19 /10 / 2002) | | | | | | |
| Ordinaryshares | -- | -- | -- | -- | -- | 71,000,000 |
| (Note 1) | | | | | | |
| 2.-- | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 3.-- | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | <u>0</u> | |
| (Preference shares) | | | | | <u>N/A</u> | |
| (Other class) | | | | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | <u>0</u> | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|--|--|--|--|
| Currency of nominal value | | | | | Nominal value at close of the month | |
| 1. Share Option | | | | | | |
| | | | | | | |
| | | | | | | 250,000,000 |
| (30 / 09 / 2013) | | | | | | |
| Stock code (if listed) | | | | | 8220 | |
| Class of shares issuable (<i>Note 1</i>) | | | | | Ordinary Share | |
| Subscription price | | | | | \$0.1 | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| 2.N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| 3.N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| 4.N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| Total B. | | | | | (Ordinary shares) N/A | |
| | | | | | (Preference shares) N/A | |
| | | | | | (Other class) N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bond | HK\$ | 30,000,000 | -- | 30,000,000 | -- | 441,176,470 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | | | | | |
| Subscription price | HK\$0.068 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (27 / 05 / 2010) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) 0 | | |
| | | | | (Preference shares) N/A | | |
| | | | | (Other class) N/A | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (<i>Note 1</i>) | | |
| 2. N/A (/ /) shares (<i>Note 1</i>) | | |
| 3. N/A (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|-----|--|---|
| | | | | Class of shares issuable (Note 1) | N/A |
| 1. Rights issue | At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | Class of shares issuable (Note 1) | N/A |
| 2. Open offer | At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | Class of shares issuable (Note 1) | Ordinary |
| 3. Placing | At price : | HKD | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | Class of shares issuable (Note 1) | N/A |
| 4. Bonus issue | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |

For Main Board and GEM listed issuers

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|
|--|---|

Type of Issue

| | | | | | |
|----------------------------|------------|-------------------|-----|--|---------|
| | | | | Class of shares issuable (<i>Note 1</i>) | N/A |
| 5. Scrip dividend | At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | Class of shares repurchased (<i>Note 1</i>) | N/A |
| 6. Repurchase of shares | | | | Cancellation date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | Class of shares redeemed (<i>Note 1</i>) | N/A |
| 7. Redemption of shares | | | | Redemption date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/A |
| 8. Consideration issue | At price : | State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |

For Main Board and GEM listed issuers

No. of new
shares of
issuer issued
during the
month
pursuant
thereto

No. of new
shares of
issuer which
may be
issued
pursuant
thereto as at
close of the
month

Type of Issue

Class of shares issuable N/A

(Note 1)

(/ /)

9. Capital
reorganisation

Issue and allotment
date : (dd/mm/yyyy)

(/ /)

EGM approval date:
(dd/mm/yyyy)

Class of shares issuable N/A

(Note 1)

(/ /)

10. Other
(Please specify)

At price : State N/A
currency

Issue and allotment
date : (dd/mm/yyyy)

(/ /)

EGM approval date:
(dd/mm/yyyy)

Total E. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) 0

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Im Kai Chuen Stephen

Title: Authorised Officer
(~~Director, Secretary or~~ other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*