



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Bingo Group Holdings LimitedDate Submitted 04/06/2012**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8220 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.02</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.02</u>	<u>HK\$200,000,000</u>

(2) Stock code : N/A Description : --

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

27. Preference Shares

Stock code : N/A Description : --

	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

3. Other Classes of Shares

9. Other Classes of Shares			
Stock code :	<u>N/A</u>	Description :	<u>--</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>6,096,809,125</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>6,096,809,125</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
(19 /10 / 2002)						
Ordinaryshares	--	--	--	--	--	71,000,000
(Note 1)						
2.--						
(/ /)						
shares	--	--	--	--	--	--
(Note 1)						
3.--						
(/ /)						
shares	--	--	--	--	--	--
(Note 1)						
Total A. (Ordinary shares)					<u>0</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>0</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Currency of nominal value					Nominal value at close of the month	
1. Share Option						
						250,000,000
(30 / 09 / 2013)						
Stock code (if listed)					8220	
Class of shares issuable (<i>Note 1</i>)					Ordinary Share	
Subscription price					\$0.1	
EGM approval date (if applicable) (dd/mm/yyyy)					(/ /)	
2.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)					(/ /)	
3.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)					(/ /)	
4.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)					(/ /)	
Total B.					(Ordinary shares) N/A	
					(Preference shares) N/A	
					(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond	HK\$	30,000,000	--	30,000,000	--	441,176,470
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share					
Subscription price	HK\$0.068					
EGM approval date (if applicable) (dd/mm/yyyy)	(27 / 05 / 2010)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares) 0		
				(Preference shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A
1. Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Class of shares issuable (Note 1)	N/A
2. Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Class of shares issuable (Note 1)	Ordinary
3. Placing	At price :	HKD	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Class of shares issuable (Note 1)	N/A
4. Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Type of Issue

				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy) (/ /)		
					EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares				Redemption date : (dd/mm/yyyy) (/ /)		
					EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new
shares of
issuer issued
during the
month
pursuant
thereto

No. of new
shares of
issuer which
may be
issued
pursuant
thereto as at
close of the
month

Type of Issue

Class of shares issuable N/A

(Note 1)

(/ /)

9. Capital
reorganisation

Issue and allotment
date : (dd/mm/yyyy)

(/ /)

EGM approval date:
(dd/mm/yyyy)

Class of shares issuable N/A

(Note 1)

(/ /)

10. Other
(Please specify)

At price : State N/A
currency

Issue and allotment
date : (dd/mm/yyyy)

(/ /)

EGM approval date:
(dd/mm/yyyy)

Total E. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) 0

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Im Kai Chuen Stephen

Title: Authorised Officer
(~~Director, Secretary or~~ other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*