

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|-----------------------------|-------------------|----------------------------------|---|---|--|
| | ingo Group Hol 4/02/2014 | dings Limite | ed | | | |
| I. Movements in Authorised Shar | e Capital | | | | | |
| 1. Ordinary Shares | | | | | 7 | |
| (1) Stock code : <u>8220</u> | Description: | Ordinary | Shares | | | |
| | | ordinary nares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth <u>5,000,00</u> | 0,000 | HK\$0.04 | HK\$200,000,000 | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 5,000,00 | 0,000 | HK\$0.04 | HK\$200,000,000 | | |
| (2) Stock code : N/A | Description : | | | | | |
| | | ordinary nares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/01/2014

| Stock code: N/A Descr | iption : | | |
|-------------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | iption: No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descr | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | dinary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | 3,072,194,562 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 3,072,194,562 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Granted

1.Share Option

Exercised

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable

Lapsed

Scheme (15/8/2012)Ordinaryshares --282,050,000

Cancelled

(Note 1)

shares (Note 1)

shares (*Note 1*) Total A. (Ordinary shares) N/A

(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency o nominal value | f Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|---|----------------------------|---|--|--|
| 1. Share Option | - | | | | | |
| | - HK\$ | _ | _ | 5,000,000 | _ | 125,000,000 |
| (03 /10 /2016) | | - <u> </u> | | 3,000,000 | | 123,000,000 |
| Stock code (if listed) | | 8220 | | | | |
| Class of shares issuable (Note 1) | | Ordinary Share | | | | |
| Subscription price | | \$0.1814 | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (17/12 | 2/2013) | | | | |
| 2.N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | / | | | | |
| 3.N/A | (/ | /) | | | | |
| | - | | | | | |
| | <u> </u> | | | <u> </u> | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4.N/A | (/ | /) | | | | |
| 4.IV/A | - | | | | | |
| | - - <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | _ | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| | | Total | B. (Ordi | nary shares) N/A | 1 | |
| | | | (Prefer | ence shares) N/A | l | - |
| | | | (| Other class) N/A | 1 | - |

| Convertibles (i.e. Convertib | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|------------------------------------|----------------------------|---------------------------------|--|--|
| 1. Convertible Bond | HK\$ | 40,000,000 | | 40,000,000 | | 294,117,647 |
| Stock code (if listed) | | | | | | |
| Class of shares | 11/11 | , | | | | |
| issuable (Note 1) | Ordinary Share | | | | | |
| Subscription price | HK\$0.136 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (27 / 05 / 201 | 0) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ / _) | | | | | |
| Stock code (if listed) Class of shares | | | | - | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / _) | | | inary shares) N/A | | _ |
| | | | | rence shares) $\frac{N/A}{N/A}$ | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| Z. IVA | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IV/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 5. | Scrip dividend | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

No. of new No. of new

| | Type of Issue | | | | : | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-------------------------------|---|---|-------|--|---|
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 10. | Other (Please specify) | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. (C | Ordinary sleeference sleeference (Other | hares |) N/A | - - - |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa | ued Sh | are Capital").) |

| Remarks (if any): | For Main Board and GEM listed issuers |
|---|---------------------------------------|
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| | |
| Submitted by: Chan Cheong Yee | |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) | |
| | |
| Notes : | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.