

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/03/2014		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	Bingo Gro	oup Holdings Limite	ed	
Date Submitted	03/04/201	4		
I. Movements in Authorised Sh	nare Capita	1		
1. Ordinary Shares				
(1) Stock code: 8220	Descript	ion: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth <u>s</u>	5,000,000,000	HK\$0.04	HK\$200,000,000
Increase/(decrease)	_			
Balance at close of the month	4 <u>*</u>	5,000,000,000	HK\$0.04	HK\$200,000,000
(2) Stock code : N/A	Descript	ion : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	_			
Balance at close of the month	<u>-</u>			

te capital	Par value (State currency)
te capital	Par value (State currency)
_	

## II. Movements in Issued Share Capital

	No. of orc	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,072,194,562	N/A	<u>N</u> /A	<u>N/A</u>	
Increase/ (decrease) during the month	10,000,000	N/A	N/A	N/A	
Balance at close of the month	3,082,194,562	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(15 /8/ 2012 )						
Ordinaryshares		10,000,000			10,000,000	272,050,000
$\frac{Otenharyshares}{(Note 1)}$		10,000,000	-		10,000,000	272,020,000
(Ivote 1)						
2						
2						
( / / )						
shares						
( <i>Note 1</i> )			-	·		-
(11010-1)						
3						
3						
( / / )						
shares						
(Note 1)			•			
(-1000 -)		To	otal A. (Ordi	nary shares)	10 000 000	
		10	`	ence shares)		
				Other class)		
m . 10 1			`	Onici Ciass)	11/11	
Total funds raised du		i from exercise o		0.000		
options (State curren	icy)		HK\$1,56	0,000		
ĺ						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Share Option HK\$ 5,000,000 125,000,000 (03/10/2016)8220 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Share** Subscription price \$0.1814 EGM approval date (if applicable) (dd/mm/yyyy) (17/12/2013) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

( / / )

(dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 40,000,000 1. Convertible Bond 40,000,000 294,117,647 HK\$  $\overline{N/A}$ Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Share** Subscription price HK\$0.136 EGM approval date (if applicable) (dd/mm/yyyy)) ( 27 / 05 / 2010 ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (vote 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Total E. (Ordinary shares) N/A (Preference shares) N/A							shares of issued	shares of issuer which
Type of Issue  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyyy)  EGM approval date: (dd/mm/yyyyy)  EGM approval date: (dd/mm/yyyyy)							issuer issued	issuer which
Type of Issue  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
Type of Issue  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
Type of Issue  Class of shares issuable (Note I)  Segment and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A								
Type of Issue  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  At price: State (Please specify)  At price: State (Ad/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A								
Type of Issue  Class of shares issuable (Note 1)  Substituting the reto as at close of the month  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable (N/A (Note 1)   Summarization   State (N/Oste 1)   Sta								
Type of Issue month  Class of shares issuable N/A (Note I)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Other (Please specify)  At price: State (N/A (Note I))  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (Note I)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Total E. (Ordinary shares) N/A (Preference shares) N/A							thereto	
Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
9. Capital reorganisation    Saue and allotment date : (dd/mm/yyyy)	Ty	pe of Issue						month
9. Capital reorganisation    Saue and allotment date : (dd/mm/yyyy)								
State   Class of shares issuable   N/A   Class of shares issuabl				Class of shares issuable	N/A			
State   Class of shares issuable   N/A   Class of shares issuabl				(Note 1)		_		
reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (vote 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (vote 1)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  FGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	9. C	apital		Issue and allotment				
EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					( / /	)		
(dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A		· ·		aute: (au/111111/9999)				
(dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date:				
Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Total E. (Ordinary shares) N/A (Preference shares) N/A					( / /	)		
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				(44 11111 ) ) ) )				
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					NT/A			
10. Other (Please specify)  At price: State currency N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					1 <b>N</b> /A			
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				(Note 1)		_		
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	10. O	Other	. State N/A					
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					(	`		
Total E. (Ordinary shares) N/A (Preference shares) N/A	(1	rease speeily)	carrency	date: (dd/mm/yyyy)	( / /	)		
Total E. (Ordinary shares) N/A (Preference shares) N/A								
Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date:	( )	`		
(Preference shares) $\overline{\text{N/A}}$				(dd/mm/yyyy)	( / /	)		
(Preference shares) $\overline{\text{N/A}}$								
(Preference shares) $\overline{\text{N/A}}$				Total F. (C	Ordinary sl	hares	) N/A	
(Other class) N/A				(11)				
(Onici class) IVA					(Onici	ciass	) 11/17	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Chan Cheong Yee	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

*2*.