

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy): <u>31/03/2017</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Ringo G	roup Holdings Lim	nited	
-			iileu	
Date Submitted	05/04/20	U1 <i>7</i>		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>8220</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		Silaics	currency)	(Glate currency)
Balance at close of precedin	g month	5,000,000,000	HK\$0.04	HK\$200,000,000
Increase/(decrease)				
Balance at close of the mont	th	5,000,000,000	HK\$0.04	HK\$200,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	th			

2. Preference Shares			
Stock code : N/A Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end of the month (State HK\$200,000,000 currency):			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1) (2)		shares	classes of shares
Balance at close of preceding month	3,421,538,679	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	3,421,538,679	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(15/8/2012)						
Ordinary shares	159,000,000					1,026,140,000
(Note 1)			·			
, ,						
2						
chorse						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
, ,		To	tal A. (Ordin	ary shares)	N/A	
	(Preference shares)					
	(Other class)					
Total funds raised	during the mo	nth from exerc	•			
of options (State cu	ds raised during the month from exercise ns (State currency) N/A					
	- , ,		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-	
EGM approval date			-			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2.N/A	(/ /)	_			
2.N/A						
(/ /) Stock code (if listed)						_
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3.N/A						
				·		
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			="			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	(/ /	,	_			
(/ /)						
Stock code (if listed)			_			
Class of shares						
0 1 1 1			-			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total E		ary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u> Other class) N/A		_
İ			((ภเาษา ciass) N/A		

Convertibles (i.e. Converti	ble into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	30,000,000	-	30,000,000	-	220,588,235
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.136					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(27 / 05 / 2010	0)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A						
				<u></u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
, , , , , , , , , , , , , , , , , , , ,	(/ /)	<u>' </u>				
4. N/A						
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	<u>'</u>	Total C /Ordina	ory oboros) NI/A		
			Total C. (Ordina	ary snares) <u>N/A</u> nce shares) N/A		_
				ice snares) <u>N/A</u> Other class) N/A		_
			(C	711101 01055) 1N/F	1	=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		.
2. N/A		
shares (Note 1)		
States (Note 1)		· ·
3. <u>N/A</u>		
shares (Note 1)		
T (D (O)	21/2	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	•
(Other diada)	14/7	•

Ot	her Movements ir	n Issued Share Capital					
	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency N/A		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1				(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State N/A currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)		
	Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>Chan Cheong Yee</u>
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.