

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy): <u>31/07/2017</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Bingo G	roup Holdings Lim	nited	
Date Submitted	01/08/20			
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8220</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	5,000,000,000	HK\$0.04	HK\$200,000,000
Increase/(decrease)				
Balance at close of the mont	:h	5,000,000,000	HK\$0.04	HK\$200,000,000
(2) Stock code : N/A	_Descrip	otion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	:h			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$2	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,421,538,679	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	3,421,538,679	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (15/8/2012) Ordinary shares 1,026,140,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
					_	
<u> </u>						_
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2.N/A						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.N/A						
(/ /)				-		-
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)				
4.N/A						
(/ /)						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	/	-			
		Total E		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> Other class) N/A		_
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Convertibles (i.e. Converti	ble into Shares of	the Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	30,000,000	-	30,000,000	-	220,588,235
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.136					
EGM approval date						
(if applicable)	/ 07 / 05 / 004					
(dd/mm/yyyy))	(27/05/2010))				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
(, , , , , , , , , , , , , , , , , , ,						
3. N/A						
-						
Ota al. and a //t linta al.						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	_ (/ /)					
4. N/A						
-						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		<u> </u>	Total C. (Ordina	ary shares) N/A	\	_
			(Preferen	nce shares) N/A	١	_
			(C	Other class) N/A	١	_

	N 1 (1	
	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		are menar
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
Stidles (Note 1)		
3. N/A		
J. 14/1		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements ir	n Issued Share Capital					
	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monur
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency N/A		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1				(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares	N/A			
		_	issuable (Note 1)				
5	. Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6	. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8	. Consideration issue	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
9	. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares N/A issuable (Note 1) 10. Other (Please specify) At price: State Currency N/A currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	Type of Issue	No. of new shares of shares of issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
shares) N/A (Preference shares) N/A	10. Other At price: State (Please specify)	issuable (Note 1) N/A
		shares) <u>N/A</u> (Preference shares) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Cheong Yee
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.