

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/n | nm/yyyy |): <u>31/10/2017</u> | | |
|---|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Clearing Limited | | | | |
| Name of Issuer | Bingo G | roup Holdings Lim | iited | |
| Date Submitted | 02/11/20 |)17 | | |
| I. Movements in Authorised S | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8220</u> | _Descrip | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | 5,000,000,000 | HK\$0.04 | HK\$200,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the mont | h | 5,000,000,000 | HK\$0.04 | HK\$200,000,000 |
| (2) Stock code : N/A | _Descrip | otion : <u></u> | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mont | h | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|------------|
| Stock code : <u>N/A</u> Descrip | otion : <u></u> | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descrip | otion : <u></u> | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e currency): | end of the month | (State HK\$2 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | |
|---------------------------------------|---------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,421,538,679 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 3,421,538,679 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (15/8/2012) Ordinary shares 995,140,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | s Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| · | | | | | <u>-</u> | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2.N/A | (/ / |) | • | | | |
| - | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| 3.N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 4.N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| Subscription price | | | <u>-</u> | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) N/A | | |
| | | | (Preferen | ce shares) N/A | | <u>-</u> |
| | | | | ther class) N/A | | _ |

| Convertibles (i.e. Converti | ible into Shares of | the Issuer wh | ich are to be List | ed) | | |
|-----------------------------|--------------------------------------|-----------------------------------|--------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bonds | HK\$ | 30,000,000 | - | 30,000,000 | - | 220,588,235 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | - |
| Class of shares | - | | | | | |
| issuable (Note 1) | Ordinary Share | | | | | |
| Subscription price | HK\$0.136 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (27 / 05 / 2010 | O) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | - | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| | | | Total C. (Ordina | ary shares) N/A | Λ | _ |
| | | | | ice shares) N/A | | _ |
| | | | (C | ther class) N/A | \ | _ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements ir | n Issued Share Capital | | | | | |
|----|------------------|-------------------------------|---|-------|---|---|---|
| | Time of leave | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | monur |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 1. | Rights issue | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | At price : State currency N/A | | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 1 | | | | (/ / |) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------|-------------------------------|---|-------|---|---|---|
| | Type of issue | | Class of shares | N/A | | | |
| | | _ | issuable (Note 1) | | | | |
| 5 | . Scrip dividend | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6 | . Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | . Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8 | . Consideration issue | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 9 | . Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| 10. Other (Please specify) At price : State N/A currency | Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | |
| | Total E. (Ordina share (Preference share (Other clas | s) <u>N/A</u> s) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
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| |
| Submitted by: Chan Cheong Yee |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duty authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.