HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bingo Group Holdings Limited	
Date Submitted	04/12/2017	-

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8220</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	HK\$0.04	HK\$200,000,000				
Increase/(decrease)							
Balance at close of the month	5,000,000,000	<u>HK\$0.04</u>	HK\$200,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month			
Increase/(decre	ase)	-		_	
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordin (1)	No. of other classes of shares		
Balance at close of preceding month	<u>3,421,538,679</u>	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>3,421,538,679</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares		Furnised	Operatellad	Lenged		the month
issuable 1.Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
(15 / 8 / 2012) Ordinary shares (Note 1)	<u></u>	<u></u>	<u></u>			995,140,000
<u>2</u>						
(/ /) shares		<u></u>		<u></u>		<u></u>
(Note 1) <u>3</u>						
(/ /) shares (Note 1)		<u></u>	<u></u>			
		Tot	•	ary shares) nce shares) Other class)	N/A	
Total funds raised of options (State cu		nth from exerci				

		are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price					-	
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))				
3.N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Outransisting asis						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A		/				
				·		
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) <u>N/A</u>		
			(Preferen	ce shares) <u>N/A</u>		
			(O	other class) <u>N/A</u>		-

Convertibles (i.e. Converti	ible into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	30,000,000	-	30,000,000	-	220,588,235
Stock code (if listed)	N/A					
Class of shares	Ordinary Chara					
issuable <i>(Note 1)</i> Subscription price	Ordinary Share HK\$0.136					
EGM approval date	111.40.130					
(if applicable)						
(dd/mm/yyyy))	(27 / 05 / 2010)				
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ice shares) <u>N/A</u>		_
			(C)ther class) <u>N/A</u>	١	-

if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
J			
-			
-	(/ /)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	

Image: State sisuable (Note 1) N/A 1. Rights issue At price : State currency N/A 1. Rights issue At price : State currency N/A 1. Rights issue At price : State currency N/A 2. Open offer At price : State currency N/A 2. Open offer At price : State currency N/A Issue and allotment (// /) Issue and allotment (// /) date : (d/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /) Issue and allotment (// /) date : (d/mm/yyyy) EGM approval date: (// /) 3. Placing At price : State N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /)	Oth	ner Movements i Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nights issue At price : currency Class of shares ((//)) 2. Open offer At price : State currency N/A 2. Open offer At price : State currency N/A 3. Placing At price : State currency N/A 3. Placing At price : State currency N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)								
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) I//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date:	1.	Rights issue			(/ /	')		
2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) 2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment date : (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (/ /) Glass of shares N/A Issue and allotment (/ /) Issue and allotment date : (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment date : (/ /) EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /	')		
2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) 2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment date : (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (/ /) Glass of shares N/A Issue and allotment (/ /) Issue and allotment date : (/ /) GM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)								
2. Open oner At price : currency Currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/	Ά		
2. Dringpyour date:	2.	Open offer			(/ /	')		
3. Placing At price : State currency N/A lssue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) N/A lssue and allotment date: (/ /) N/A lssue and allotment date: (/ /) 4. Bonus issue Issue and allotment lssue and allotment date: (/ /) Issue and allotment lssue and allotment date: (/ /) EGM approval date: Issue and allotment lssue and allotment lssue and allotment date: (/ /) EGM approval date: Issue and allotment lssue and allotment lssue and allotment date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /	')		
3. Placing At price : State currency N/A lssue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) N/A lssue and allotment date: (/ /) N/A lssue and allotment date: (/ /) 4. Bonus issue Issue and allotment lssue and allotment date: (/ /) Issue and allotment lssue and allotment date: (/ /) EGM approval date: Issue and allotment lssue and allotment lssue and allotment date: (/ /) EGM approval date: Issue and allotment lssue and allotment lssue and allotment date: (/ /)								
3. Placing At price . currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)					N/	Ά		
(dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (////) date : (dd/mm/yyyy) EGM approval date:	3.	Placing			(/ /	')		
4. Bonus issue EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /	')		
4. Bonus issue EGM approval date: (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/	Ά		
	4.	Bonus issue			(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
L					-		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State <u>N/A</u> currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: <u>Chan Cheong Yee</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.