# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bingo Group Holdings Limited	
Date Submitted	01/03/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8220</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	<u>HK\$0.04</u>	HK\$200,000,000				
Increase/(decrease)							
Balance at close of the month	5,000,000,000	<u>HK\$0.04</u>	HK\$200,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		<u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*):

## II. Movements in Issued Share Capital

	No. of ordin (1)	No. of other classes of shares		
Balance at close of preceding month	<u>3,421,538,679</u>	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>3,421,538,679</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Op <sup>r</sup>	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Movement dur		1		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share				i		
Option						
Scheme						
(15/8/2012)						
Ordinary shares						571,800,000
(Note 1)						
, ,						
2						
( / / )						
shares						
(Note 1)						
, ,						
3						
( / / )						
shares						
(Note 1)	·,					
, ,		То	otal A. (Ordin	hary shares)	N/A	
				ence shares)		
			•	Other class)		
Total funds raised	during the mo	nth from exerci	ise			
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
					-	
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.N/A						
Class of shares						
Cube estintion price						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.N/A						
				. <u></u>		
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares						
Out a substitute maintain						
EGM approval date						
(if applicable)	( ) )	)				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) <u>N/A</u>		
			(Preferen	ice shares) <u>N/A</u>		
				ther class) N/A		_

Convertibles (i.e. Converti	ible into Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	30,000,000	-	30,000,000	-	220,588,235
Stock code (if listed)	N/A					
Class of shares						
issuable <i>(Note 1)</i> Subscription price	Ordinary Share HK\$0.136					
EGM approval date	ΠΛφυ.130					
(if applicable)						
(dd/mm/yyyy))	( 27 / 05 / 2010	)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / _ )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , , ,</i> , , , , , , , , , , , ,					
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary sharps) N/A		
				nce shares) N/A		-
				Other class) N/A		-
			( -	/		-

Full particulars including EGM if applicable, and class of share	approval date (dd/mm/yyyy), res issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	( / /) shares (Note 1)		
2. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
3. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

1. Rights issue       At price : State currency       N/A         1. Rights issue       At price : State currency       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency         N/A       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency         N/A       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date:         ( / / )       EGM approval date: <th>Oth</th> <th>ner Movements i Type of Issue</th> <th>n Issued Share Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>	Oth	ner Movements i Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : currency       Curre					N/	/A		
2. Open offer       At price : State currency       N/A       Issue and allotment ( / / )         2. Open offer       At price : State currency       N/A       Issue and allotment ( / / )         3. Placing       At price : State currency       N/A       Issue and allotment ( / / )         3. Placing       At price : State currency       N/A       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )	1.	Rights issue			( / )	/ )		
2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       ( / / )       ( / / )         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / )	/ )		
2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )       ( / / )         3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date: ( / / )								
2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date:       ( / / )         Glass       of shares issuable (Note 1)       N/A       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date:       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )					N	/A		
(dd/mm/yyyy)	2.	Open offer		Issue and allotment	( / ,	/ )		
3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (// / )         EGM approval date: (// / )       Issue and allotment date : (// )         EGM approval date : (// / )       Issue and allotment date : (// / )         EGM approval date : (// / )       Issue and allotment date : (// / )         EGM approval date : (// / )       Issue and allotment date : (// / )				EGM approval date:	( / ,	/ )		
3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (// / )         EGM approval date : (dd/mm/yyyy)       Issue and allotment (// )         EGM approval date : (dd/mm/yyyy)       Issue and allotment (// )         EGM approval date : (dd/mm/yyyy)       Issue and allotment (// )         EGM approval date : (dd/mm/yyyy)       Issue and allotment (// )								
3. Placing       At plice : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					N/	/A		
Class of shares N/A issuable (Note 1) 4. Bonus issue     Issue and allotment   ( / / )     Issue and allotment   ( / / )     EGM approval date:   ( / / )	3.	Placing			( / )	/ )		
4. Bonus issue EGM approval date: (///)					( / )	/ )		
4. Bonus issue EGM approval date: (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )					N	/A		
	4.	Bonus issue			( / ,	/ )		
				EGM approval date: (dd/mm/yyyy)	( / )	/ )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
L							

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State <u>N/A</u> currency	Class of shares N/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):	
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Submitted by: <u>Lau Man Kit</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.