日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bingo Group Holdings Limited	
Date Submitted	02/09/2020	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>8220</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000			
(2) Stock code : N/A Description :						
(2) Stock code : <u>N/A</u> Descri	ption : <u></u>					
(2) Stock code : <u>N/A</u> Descri	ption : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital			
	No. of ordinary shares	(State	capital			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	855,384,669	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	855,384,669	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	· · ·				No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	iring the month	i	pursuant thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Orented	F ore sector of	Ossessible	Leven		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(15/8/2012)						
Ordinary shares						90,250,000
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
(1.000 .)		т	otal A. (Ordi	nary shares)	N/A	
		-		ence shares)		
			•	(Other class)		
Total funds raised	during the mo	onth from evero				
of options (State c			N/A			
	unency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		/				
		Total B		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u>		_
			(C)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertib	le into Shares of t	the Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	20,000,000		20,000,000		36,764,704
Stock code (if listed)	N/A					
Class of shares	o " o					
	Ordinary Share					
Subscription price <u>F</u> EGM approval date	HK\$0.544					
(if applicable) (dd/mm/yyyy))	(27/05/2010)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed) _ Class of shares		i				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u> Other class) N/A		-
				<u>14/7</u>	•	-

Options (other than under Share Option Schemes)		sa, melaanig
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) 	-	
2. N/A		
shares (Note 1)		<u></u>
3. <u>N/A</u>		
	-	
	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of shares of issuer issued issuer during the which manner month be issuer pursuant pursuant thereto at close	Ot	ner Movements	in Issued Share Capital					
Image: state issue At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) 1. Rights issue At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 2. Open offer At price : State currency N/A 1. Rights issue At price : State currency N/A 2. Open offer At price : State currency N/A 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Glass of shares issuable (Note 1)		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency N/A issue and allotment date : (dd/mm/yyyy) (/ /) issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency N/A issue and allotment issuable (Note 1)		Type of issue						
1. Rights issue At price : currency Curre					_ <u>N/A</u>			
2. Open offer At price : State currency N/A N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (// /) 3. Placing At price : State currency N/A N/A Issue and allotment (// /) Issue and allotment (// /) 3. Placing At price : State currency N/A N/A Issue and allotment (// /) Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of currency Shares N/A N/A 4. Bonus issue Issue and allotment (// /) (//) 4. Bonus issue Issue and allotment (// /) (//) 5. Bonus issue Issue and allotment (// /) (//) 6. Bonus issue Issue and allotment (// /) (//) 6. Bonus issue Issue and allotment (// /) (//)	1.	Rights issue			(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: [/ /) EGM approval date: (/ /) Issue and allotment date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: [/ /) EGM approval date: (/ /) Issue and allotment date : (/ /)								
2. Open oner At price : currency Currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Class of shares N/A 3. Placing At price : State currency N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/	2.	Open offer			(/ /)		
3. Placing At price : State currency N/A lssue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Class of shares Bonus issue Issue and allotment (/ /) Bonus issue Issue and allotment (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency N/A lssue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Class of shares Bonus issue Issue and allotment (/ /) Bonus issue Issue and allotment (/ /) EGM approval date: (/ /)								
3. Placing At price : currency issue and allotment (// /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares _ <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			(/ /)		
4. Bonus issue EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue EGM approval date: (//)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					_N/A_			
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price State N/A	Class of shares issuable <i>(Note 1)</i>	_ <u>N/A</u>)		
5.	Scrip dividend	At price : State <u>N/A</u>	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	<u>N/A</u>			
			repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_ <u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_ <u>N</u> /	<u>/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						_		
			Class of shares issuable (Note 1)	N/	<u>/A</u>			
10.	Other (Please specify)	At price : State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		<u> </u>
			Total	IE.	(Orc	linar	V	
					Śsh	ares) <u>N/A</u>	
			(Pret	feren (O) <u>N/A</u>) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lau Man Kit

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.