**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**              **31/01/2014**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer              **Bosideng International Holdings Limited**

Date Submitted              **06/02/2014**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :  **3998**    Description :    **N/A**

| | No. of ordinary shares | Par value (US$) | Authorised share capital (US$) |
|---|---|---|---|
| Balance at close of preceding month | **20,000,000,000** | **0.00001** | **200,000** |
| Increase/(decrease) | **NIL** | | **NIL** |
| Balance at close of the month | **20,000,000,000** | **0.00001** | **200,000** |

(2) Stock code :  **N/A**    Description :    **N/A**

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|---|---|---|---|
| Balance at close of preceding month | **N/A** | **N/A** | **N/A** |
| Increase/(decrease) | **N/A** | | **N/A** |
| Balance at close of the month | **N/A** | **N/A** | **N/A** |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : **N/A** Description : **N/A** | | | |
| Balance at close of preceding month | **N/A** | **N/A** | **N/A** |
| Increase/(decrease) | **N/A** | | **N/A** |
| Balance at close of the month | **N/A** | **N/A** | **N/A** |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : **N/A** Description : **N/A** | | | |
| Balance at close of preceding month | **N/A** | **N/A** | **N/A** |
| Increase/(decrease) | **N/A** | | **N/A** |
| Balance at close of the month | **N/A** | **N/A** | **N/A** |

Total authorised share capital at the end of the month (US$)          **200,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | **8,007,350,000** | **N/A** | **N/A** | **N/A** |
| Increase/ (decrease) during the month | **NIL** | **N/A** | **N/A** | **N/A** |
| Balance at close of the month | **8,007,350,000** | **N/A** | **N/A** | **N/A** |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. **N/A** <br><br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| 2. **N/A** <br><br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| 3. **N/A** <br><br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| Total A. (Ordinary shares) | | | | | **N/A** | |
| (Preference shares) | | | | | **N/A** | |
| (Other class) | | | | | **N/A** | |
| Total funds raised during the month from exercise of options (State currency) | | | | | **N/A** | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. **N/A** | | | | | | |
| ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. **N/A** | | | | | | |
| ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. **N/A** | | | | | | |
| ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. **N/A** | | | | | | |
| ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.    (Ordinary shares) **N/A**
(Preference shares) **N/A**
(Other class) **N/A**

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. **N/A** | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. **N/A** | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. **N/A** | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. **N/A** | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C.  (Ordinary shares) **N/A**

(Preference shares) **N/A**

(Other class) **N/A**

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. **N/A** <br><br> ( / / ) <br> shares *(Note 1)* | | |
| 2. **N/A** <br><br> ( / / ) <br> shares *(Note 1)* | | |
| 3. **N/A** <br><br> ( / / ) <br> shares *(Note 1)* | | |
| Total D.  (Ordinary shares) | **N/A** | |
| (Preference shares) | **N/A** | |
| (Other class) | **N/A** | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 1. Rights issue | At price : State currency ———— | Class of shares issuable ———— *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | | **N/A** | **N/A** |
| 2. Open offer | At price : State currency ———— | Class of shares issuable ———— *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | | **N/A** | **N/A** |
| 3. Placing | At price : State currency ———— | Class of shares issuable ———— *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | | **N/A** | **N/A** |
| 4. Bonus issue | | Class of shares issuable ———— *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | | **N/A** | **N/A** |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | **N/A** | **N/A** |
| 6. | Repurchase of shares | | | Class of shares repurchased *(Note 1)* ———<br><br>Cancellation date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | **N/A** | **N/A** |
| 7. | Redemption of shares | | | Class of shares redeemed *(Note 1)* ———<br><br>Redemption date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | **N/A** | **N/A** |
| 8. | Consideration issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | **N/A** | **N/A** |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable ———— *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | **N/A** | **N/A** |
| 10. Other (Please specify)    At price : State currency ———— | Class of shares issuable ———— *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | **N/A** | **N/A** |
| | Total E.    (Ordinary shares) | **N/A** | |
| | (Preference shares) | **N/A** | |
| | (Other class) | **N/A** | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | **NIL** |
| | (2) | **N/A** |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | **N/A** |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | **N/A** |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

**N/A**

Submitted by:       **Mak Yun Kuen**

Title:       **Company Secretary**
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*