

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31/01/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | <b>Bosideng International Holdings Limited</b> |
|----------------|--|
| Date Submitted | 06/02/2014                                     |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>3998</u> Descri | ption : <u>N/A</u>     |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(US\$)              | Authorised share<br>capital<br>(US\$)           |
| Balance at close of preceding month | 20,000,000,000         | 0.00001                          | 200,000   |
| Increase/(decrease)                 | NIL                    |                                  | NIL   |
| Balance at close of the month       | 20,000,000,000         | 0.00001                          | 200,000   |
| (2) Stock code : <u>N/A</u> Descri  | ption : <u>N/A</u>     |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                    |                                  | N/A   |
| Balance at close of the month       | N/A                    | N/A                              | N/A   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | iption : <u>N/A</u>      |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                      |                                  | N/A   |
| Balance at close of the month       | N/A                      | N/A                              | N/A   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |
| Balance at close of the month       | N/A                            | <u>N/A</u>                       | N/A   |

Total authorised share capital at the end of the month (US\$)200,000

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 8,007,350,000 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 8,007,350,000 | N/A        | N/A              | <u>N/A</u>           |

### III. Details of Movements in Issued Share Capital

| Share Options | (under Share O | ption Schemes | of the Issuer) |
|---------------|----------------|---------------|----------------|
|---------------|----------------|---------------|----------------|

| option schemeissuer issued duringissuer which maincluding EGMthe month pursuantissued pursuant th   | Particulars of share     |              | Schemes of the 1st | suci)       |              | No. of new shares of | No. of new shares of     |
|---|--------------------------|--------------|--------------------|-------------|--------------|----------------------|--------------------------|
| including EGM       the month pursuant       issued pursuant is a st close of the received class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1. N/A   |                          |              |                    |             |              |                      | issuer which may be      |
| approval date<br>(dd/mm/yyy) and<br>class of shares<br>issuable       Movement during the month       thereto       as at close of the to<br>as at close of the to<br>class of shares         1. N/A       Image: Shares  |                          |              |                    |             |              |                      | issued pursuant thereto  |
| (dd/mm/yyyy) and  |                          |              | Movement during    | the month   |              |                      | as at close of the month |
| class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. N/A  |                          |              | wovement during    | , the month |              |                      |                          |
| $ \frac{1. \text{N/A}}{(1 + 1)} = \frac{1}{(1 + 1)} = 1$  |                          |              |                    |             |              |                      |                          |
| $ \begin{array}{c} \hline \\ \hline $   | issuable                 | Granted      | Exercised          | Cancelled   | Lapsed       |                      |                          |
| (Note 1)         2. N/A   | 1. N/A                   |              |                    |             |              |                      |                          |
| (Note 1)         2. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         2. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         2. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         2. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         2. N/A   |                          |              |                    |             |              |                      |                          |
| $ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ (Note 1)} \\ \underline{3. \text{ N/A}} \\ \underline{-} \\$ |                          |              |                    |             |              |                      |                          |
| $ \frac{\boxed{( / / )}{\text{shares}}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3.  $   | (Note 1)                 |              |                    |             |              |                      |                          |
| $ \frac{\boxed{( / / )}{\text{shares}}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3.  $   | 0.544                    |              |                    |             |              |                      |                          |
| (Note 1)         3. N/A   | <u>2. N/A</u>            |              |                    |             |              |                      |                          |
| (Note 1)         3. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         3. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         3. N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)         3. N/A   | ( / / )                  |              |                    |             |              |                      |                          |
| 3. N/A  | shares                   |              |                    |             |              |                      |                          |
| Image: shares       Image: shares         Image: (Note 1)       Image: shares         Image: Note 1)       Image: shares         Image: Note 1       Image: shares         Image: Not   | (Note 1)                 |              |                    |             |              |                      |                          |
| Image: shares       Image: shares         Image: (Note 1)       Image: shares         Image: Note 1)       Image: shares         Image: Note 1       Image: shares         Image: Not   |                          |              |                    |             |              |                      |                          |
| Image: shares       Image: shares         Image: (Note 1)       Image: shares         Image: Note 1)       Image: shares         Image: Note 1       Image: shares         Image: Not   | 3. N/A                   |              |                    |             |              |                      |                          |
| (Note 1)       Total A. (Ordinary shares)<br>(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)       Total A. (Ordinary shares)<br>(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)       Total A. (Ordinary shares)<br>(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A   | ·                        |              |                    |             |              |                      |                          |
| (Note 1)       Total A. (Ordinary shares)<br>(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A   |                          |              |                    |             |              |                      |                          |
| (Note 1)       Total A. (Ordinary shares)<br>(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A   |                          |              |                    |             |              |                      |                          |
| Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A   |                          |              |                    |             |              |                      |                          |
| (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A  | (Note 1)                 |              | _                  |             | <b>.</b> .   |                      |                          |
| (Other class) N/A<br>Total funds raised during the month from exercise of   |                          |              | Tota               |             |              |                      |                          |
| Total funds raised during the month from exercise of  |                          |              |                    |             |              |                      |                          |
|   |                          |              |                    | (0          | Other class) | N/A                  |                          |
|   | Total funds raised durin | ng the month | from exercise of   |             |              |                      |                          |
|   |                          |              |                    |             | N/A          |                      |                          |
|   |                          |              |                    |             |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| 1. N/A   | · · ·   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |  |  |  |
| 2. N/A   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                     | ( / / )   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price | · · ·   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A   | ( / / )   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price | ·   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
|  | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

| Convertibles (i.e. Convertible i  |             | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------|-------------|--|----------------------------------|------------------------------------|--|--|
| _                                 | outstanding | monui                                    | monu                             | montii                             |  |  |
| <u>1. N/A</u>                     |             |  |                                  |                                    |  |  |
| Stock code (if listed)            |             |  |                                  |                                    |  |  |
| Class of shares                   |             |  |                                  |                                    |  |  |
| issuable (Note 1)                 |             |  |                                  |                                    |  |  |
| Subscription price                |             |  |                                  |                                    |  |  |
| EGM approval date                 |             |  |                                  |                                    |  |  |
| (if applicable)                   |             |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                     | ( / / )     |  |                                  |                                    |  |  |
| 2. N/A                            |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
| Stock code (if listed)            |             |  |                                  |                                    |  |  |
| Class of shares                   |             |  |                                  |                                    |  |  |
| issuable (Note 1)                 |             |  |                                  |                                    |  |  |
| Subscription price                |             |  |                                  |                                    |  |  |
| EGM approval date (if applicable) |             |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                      | ( / / )     |  |                                  |                                    |  |  |
| 3. N/A                            | ( / / )     |  |                                  |                                    |  |  |
| <u> </u>                          |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
| -                                 |             |  |                                  |                                    |  |  |
| Stock code (if listed)            |             |  |                                  |                                    | ·  |  |
| Class of shares                   |             |  |                                  |                                    |  |  |
| issuable (Note 1)                 |             |  |                                  |                                    |  |  |
| Subscription price                |             |  |                                  |                                    |  |  |
| EGM approval date                 |             |  |                                  |                                    |  |  |
| (if applicable)                   |             |  |                                  |                                    |  |  |
|                                   | ( / / )     |  |                                  |                                    |  |  |
| 4. N/A                            |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
|                                   |             |  |                                  |                                    |  |  |
| Stock code (if listed)            |             |  |                                  |                                    |  |  |
| Class of shares                   |             |  |                                  |                                    |  |  |
| issuable (Note 1)                 |             |  |                                  |                                    |  |  |
| Subscription price                |             |  |                                  |                                    |  |  |
| EGM approval date                 |             |  |                                  |                                    |  |  |
| (if applicable)                   |             |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                      | ( / / )     |  |                                  |                                    |  |  |
|                                   |             |  |                                  | nary shares)                       |  | -  |
|                                   |             |  |                                  | ence shares)                       | N/A  | -  |
|                                   |             |  | (                                | Other class)                       | N/A  | -  |

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
|   |   |  |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
| ( / /   | )   |  |
| shares (Note 1  | )   |  |
|   |   |  |
| 2. <u>N/A</u>   | _   |  |
|   | _   |  |
|   | )   |  |
| shares (Note 1  | )   |  |
| 1   |   |  |
| 3. <u>N/A</u>   |   |  |
|   |   |  |
|   | <u> </u>  |  |
|   | )   |  |
| shares (Note 1  | /   |  |
| Total D. (Ordinary shares   | ) N/A   |  |
| (Preference shares  |   |  |
| (Other class  |   |  |
|   |   |  |

|    | ner Movements in<br>Type of Issue |                  |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------------|------------------|--|-------|---|--|---|
|    |                                   |                  | Class of shares issuable                                       |       |   |  |   |
| 1. | Rights issue                      | At price : State | (Note 1)<br>Issue and allotment                                | ( / / | ) |  |   |
| 1. | Kights issue                      | currency         | date : (dd/mm/yyyy)  |       | ` |  |   |
|    |                                   |                  | EGM approval date:<br>(dd/mm/yyyy)                             | ( / / | ) | N/A  | N/A   |
|    |                                   |                  |  |       |   |  |   |
|    |                                   |                  | Class of shares issuable ( <i>Note 1</i> )                     |       |   |  |   |
| 2. | Open offer                        | At price : State | _ Issue and allotment<br>date : (dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                                   |                  | EGM approval date:<br>(dd/mm/yyyy)                             | ( / / | ) |  |   |
|    |                                   |                  |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                                   |                  | Class of shares issuable                                       |       |   |  |   |
| 3. | Placing                           | At price : State | ( <i>Note 1</i> )<br>Issue and allotment doto : (dd/mm/(uuuu)) | ( / / | ) |  |   |
|    |                                   | currency         | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |   |
|    |                                   |                  | (dd/min/yyyy)  |       |   | N/A  | N/A   |
|    |                                   |                  | Class of shares issuable                                       |       |   |  |   |
| 4. | Bonus issue                       |                  | ( <i>Note 1</i> )<br>Issue and allotment                       | ( / / | ) |  |   |
|    |                                   |                  | date : (dd/mm/yyyy)<br>EGM approval date:                      | ( / / | ) |  |   |
|    |                                   |                  | (dd/mm/yyyy)   |       |   | N/A  | N/A   |

|    | Type of Issue                             |   |   | Joand |   | GEM listed iss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|---|-------|---|--|---|
|    | Type of issue                             |   |   |       |   |  | monui   |
|    |   | Class of shares issuable (Note 1)                               |   |       |   |  |   |
| 5. | Scrip dividend At price : Sta             | rency — Issue and allotment<br>date : (dd/mm/yyyy)              | ( | / /   | ) |  |   |
|    |   | EGM approval date:  | ( | / /   | ) |  |   |
|    |   | (dd/mm/yyyy)  |   |       |   | N/A  | N/A   |
|    |   | Class of shares repurchased ( <i>Note 1</i> )                   |   |       |   |  |   |
| 6. | Repurchase of shares                      | Cancellation date :<br>(dd/mm/yyyy)                             | ( | / /   | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( | / /   | ) | N/A  | N/A   |
|    |   | Class of shares   |   |       |   |  |   |
| 7. | Redemption of shares                      | redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy) | ( | / /   | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( | / /   | ) | N/A  | N/A   |
|    |   | Class of shares issuable ( <i>Note 1</i> )                      |   |       |   |  |   |
| 8. | Consideration issue At price : Sta<br>cur | e Issue and allotment<br>date : (dd/mm/yyyy)                    | ( | / /   | ) |  |   |
| 1  |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( | / /   | ) |  |   |

|     |  |           | For Main Board and GEM listed issuers      |  |  |   |
|-----|--|-----------|--|--|--|---|
|     | Type of Issue  |           |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  |           | Class of shares issua (Note 1)             | able   |  |   |
| 9.  | Capital reorganisation                                   |           | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  |           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |
|     |  |           |  |  | <u>N/A</u>   | N/A   |
|     |  |           | Class of shares issua<br>(Note 1)          | able   |  |   |
| 10. | . Other<br>(Please specify) At price : State<br>currency | AI DECE - | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  |           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |  |           | Total E.                                   | (Ordinary share)<br>(Preference share)<br>(Other classifier) | es) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks (if a  | any):             |  |  |  |  |  |
|--|-------------------|--|--|--|--|--|
| N/A  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |
| Submitted by:  | Mak Yun Kuen      |  |  |  |  |  |
| Title:   | Company Secretary |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |                   |  |  |  |  |  |
|  |                   |  |  |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.