

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bosideng International Holdings Limited
Date Submitted	01/04/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3998</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	20,000,000,000	0.00001	200,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	0.00001	200,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (US\$)200,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,007,350,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	8,007,350,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ption Schemes	of the Issuer)
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option schemeissuer issued duringissuer which maincluding EGMthe month pursuantissued pursuant th	Particulars of share		Schemes of the 1st	suci)		No. of new shares of	No. of new shares of
including EGM the month pursuant issued pursuant is a st close of the received class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							issuer which may be
approval date (dd/mm/yyy) and class of shares issuable Movement during the month thereto as at close of the to as at close of the to class of shares 1. N/A Image: Shares							issued pursuant thereto
(dd/mm/yyyy) and			Movement during	the month			as at close of the month
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A			wovement during	, the month			
$ \frac{1. \text{N/A}}{(1 + 1)} = \frac{1}{(1 + 1)} = 1$							
$ \begin{array}{c} \hline \\ \hline $	issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	1. N/A						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ \underline{-} \\ (Note 1)} \\ \underline{3. \text{ N/A}} \\ \underline{-} \\$							
$ \frac{\boxed{(/ /)}{\text{shares}}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. $	(Note 1)						
$ \frac{\boxed{(/ /)}{\text{shares}}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. $	0.544						
(Note 1) 3. N/A	<u>2. N/A</u>						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A	(/ /)						
3. N/A	shares						
Image: shares Image: shares Image: (Note 1) Image: shares Image: Note 1) Image: shares Image: Note 1 Image: shares Image: Not	(Note 1)						
Image: shares Image: shares Image: (Note 1) Image: shares Image: Note 1) Image: shares Image: Note 1 Image: shares Image: Not							
Image: shares Image: shares Image: (Note 1) Image: shares Image: Note 1) Image: shares Image: Note 1 Image: shares Image: Not	3. N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	·						
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)		_		. .		
(Other class) N/A Total funds raised during the month from exercise of			Tota				
Total funds raised during the month from exercise of							
				(0	Other class)	N/A	
	Total funds raised durin	ng the month	from exercise of				
					N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	· · ·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	outstanding	monui	monu	montii		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
<u> </u>						
-						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares)		-
				ence shares)	N/A	-
			(Other class)	N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. <u>N/A</u>	_	
	_	
)	
shares (Note 1)	
1		
3. <u>N/A</u>		
	<u> </u>	
)	
shares (Note 1	/	
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class		

	ner Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
1.	Kights issue	currency	date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment doto : (dd/mm/(uuuu))	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			Joand		GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monui
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : Sta	rency — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares					
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : Sta cur	e Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issua (Note 1)	able		
10.	. Other (Please specify) At price : State currency	AI DECE -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other classifier)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if a	any):					
N/A						
Submitted by:	Mak Yun Kuen					
Title:	Company Secretary					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.