

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Bosideng International Holdings Limited |
|----------------|--|
| Date Submitted | 03/05/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>3998</u> Description | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.00001 | 200,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 20,000,000,000 | 0.00001 | 200,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

Total authorised share capital at the end of the month (US\$)200,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 8,001,578,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 8,001,578,000 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under Share C | Option Schemes of the Issuer) |
|------------------------------|-------------------------------|
|------------------------------|-------------------------------|

| option schemeissuer issued duringissuincluding EGMthe month pursuantissue | No. of new shares of | ין : | of new shares of | | (1) | lifes of the 135 | c option sener | | Particulars of share |
|---|-----------------------|------|------------------|---------------------------------------|------------|------------------|----------------|-------|------------------------|
| including EGM the month pursuant issue approval date Movement during the month the month pursuant issue (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A | ssuer which may be | | | | | | | | |
| approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at of as at of class of shares 1. N/A Granted Exercised Cancelled Lapsed 1. N/A | sued pursuant thereto | | | | | | | | |
| (dd/mm/yyyy) and | at close of the month | | | | 1 | | М | | |
| class of shares Granted Exercised Cancelled Lapsed 1. N/A | at close of the month | us | ulereto | <u> </u> | he month | ement during | Move | | |
| issuable Granted Exercised Cancelled Lapsed 1. N/A | | | | | | | | | |
| 1. N/A | | | | Lansed | ancelled | recised | anted Ex | Grant | |
| $ \begin{array}{c} \hline \\ \hline $ | | | | Lapsed | lancened | lereised | | Orant | |
| (Note 1) 2. N/A | | | | | | | | | 1. IV/A |
| (Note 1) 2. N/A | | | | | | | | | |
| (Note 1) 2. N/A | | | | | | | | | |
| (Note 1) 2. N/A | | | | | | | | | |
| (Note 1) 2. N/A | | | | | | | | | (/ /) |
| 2. N/A | | | | | | | | | shares |
| 2. N/A | | | | | | | | | (<i>Note</i> 1) |
| $ \begin{array}{c} \hline \\ \hline $ | | | | | | | | | () |
| $ \begin{array}{c} \hline \\ \hline $ | | | | | | | | | 2 N/A |
| (Note 1) 3. N/A | | | | | | | | | 2.10/1 |
| (Note 1) 3. N/A | | | | | | | | | |
| (Note 1) 3. N/A | | | | | | | | | |
| (Note 1) 3. N/A | | | | | | | | | |
| (Note 1) 3. N/A | | | | | | | | | (/ /) |
| 3. N/A | | | | | | | | | shares |
| 3. N/A | | | | | | | | | (Note 1) |
| (///)) shares | | | | | | | | | |
| (///)) shares | | | | | | | | | 3 N/A |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | | 0.1.011 |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | | (/ /) |
| Total A. (Ordinary shares)N/A(Preference shares)N/A | | | | | | | | | shares |
| Total A. (Ordinary shares)N/A(Preference shares)N/A | | | | | | | | | (Note 1) |
| (Preference shares) N/A | | | N/A | y shares) | A. (Ordina | Tota | | | |
| | | - | | | | | | | |
| | | - | | · · · · · · · · · · · · · · · · · · · | | | | | |
| | | - | 11/1 | <u> </u> | (C | • | 4.6 | • 4 | |
| Total funds raised during the month from exercise of | | | | N T/A | | exercise of | e month from | | |
| options (State currency) N/A | | | _ | IN/A | | | | ncy) | options (State current |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| 1. N/A | · · · | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------|-------------|--|----------------------------------|------------------------------------|--|--|
| _ | outstanding | monui | monu | montii | | |
| <u>1. N/A</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | · | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) | | - |
| | | | | ence shares) | N/A | - |
| | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| | | |
| 1. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| | | |
| 2. <u>N/A</u> | _ | |
| | _ | |
| |) | |
| shares (Note 1 |) | |
| 1 | | |
| 3. <u>N/A</u> | | |
| | | |
| | <u> </u> | |
| |) | |
| shares (Note 1 | / | |
| Total D. (Ordinary shares |) N/A | |
| (Preference shares | | |
| (Other class | | |
| | | |

| | ner Movements in Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------------------|------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Kights issue | currency | date : (dd/mm/yyyy) | | ` | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment doto : (dd/mm/(uuuu)) | (/ / |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

| | Type of Issue | | | Joand | | GEM listed iss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|---|-------|---|--|---|
| | Type of issue | | | | | | monui |
| | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend At price : Sta | rency — Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: | (| / / |) | | |
| | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | Class of shares | | | | | |
| 7. | Redemption of shares | redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue At price : Sta cur | e Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| 1 | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |

| | | | For Main Board and GEM listed issuers | | | |
|-----|--|-----------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issua (Note 1) | able | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issua (Note 1) | able | | |
| 10. | . Other (Please specify) At price : State currency | AI DECE - | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share) (Preference share) (Other classifier) | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if a | any): | | | | | |
|--|-------------------|--|--|--|--|--|
| N/A | | | | | | |
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| | | | | | | |
| Submitted by: | Mak Yun Kuen | | | | | |
| Title: | Company Secretary | | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | | |
| | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.