

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wah Nam International Holdings Limited
Date Submitted	7 January 2010

I. Movements in Authorised Share Capital

(1) Steal and 00150 Decer	intion .	XX/ATT NTA	MINTI	
(1) Stock code : 00159 Descr	iption :	WAH NAM INTL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.0	
(2) Stock code : Descr	iption : <u></u>			
(2) Stock code : Descr	iption : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
 (2) Stock code : Descr Balance at close of preceding month 	No. of ordinary	(State		
	No. of ordinary	(State	capital	
Balance at close of preceding month	No. of ordinary	(State	capital	

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400**

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,782,258,244			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,782,258,244			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme Adopted						
at the SGM on						
14/08/2002, no						
Options were						
Granted	_		_	_	_	
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
(/ /) shares						
(Note 1)						
3						
shares						
(Note 1)		T			0	
		10	tal A. (Ordin		0	
				nce shares) Other class)		
Total funds raised dur	ing the month	from exercise o		(1101 01055)		
options (State currenc			ı 	0		

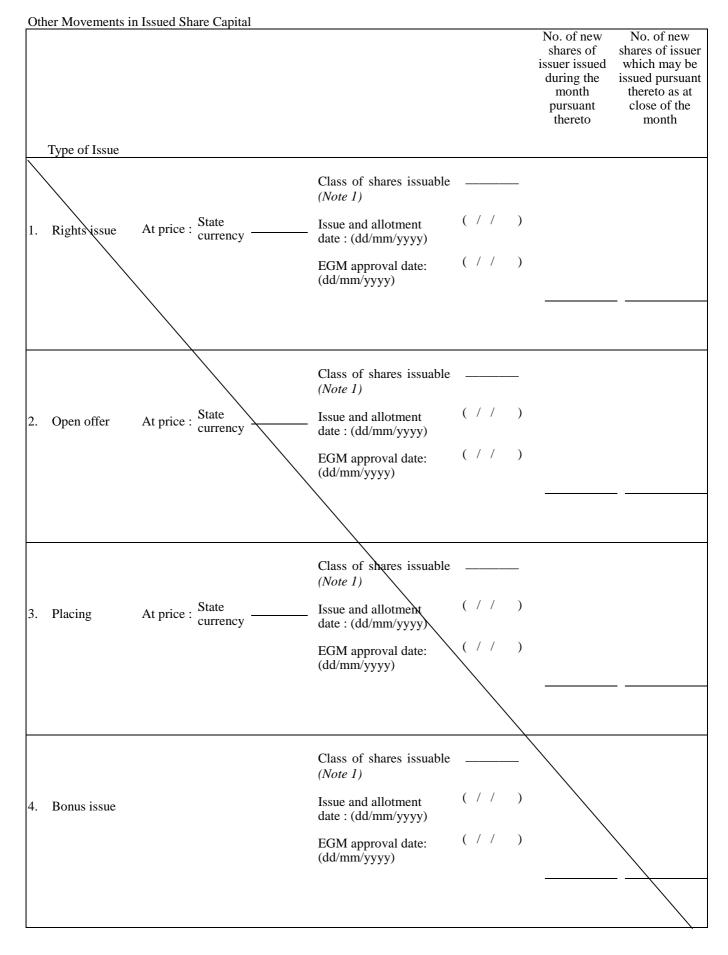
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
() Stock code (if listed) Class of shares issuable (Nate 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	Λ				
(/ /)	<u> </u>				·
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
(/ /)					
Stock code (if listed)		\backslash			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
EGM approval date (if applicable)			\backslash		
	(/ /)		\mathbf{i}		
4.					
(/ /)					
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)				\backslash	
EGM approval date (if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		\backslash
		(Prefere	ence shares)		
		(Other class)		

For Main Board and GEM listed issuers

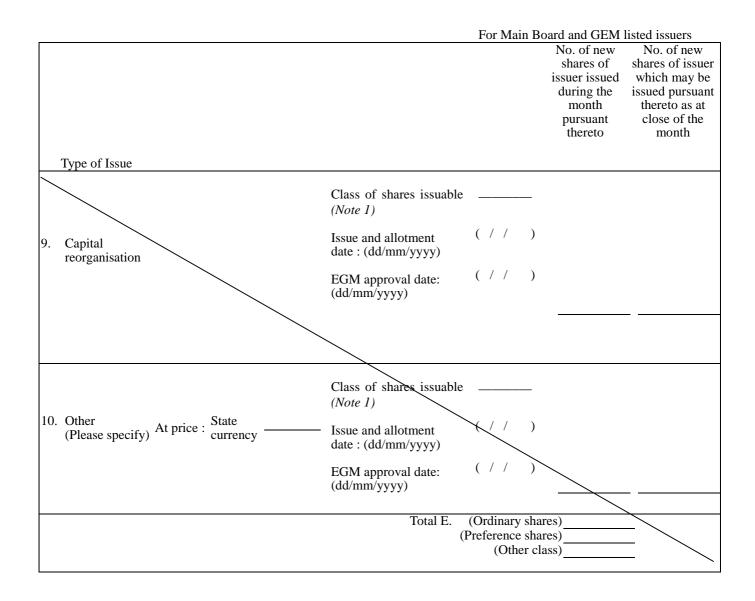
Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	o be Listed)			1550015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
Stock code (if listed)		124,171,400.00	0	124,171,400.00	0	413,904,666
Class of shares						
issuable (Note 1)	Ordinary shar	es				
Subscription price	HK\$0.30					
EGM approval date (if applicable)						
(dd/mm/yyyy))	18/07/2008					
2	10/07/2000	·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		-				
(if applicable)		、 、				
(dd/mm/yyyy)	(/ /)	Total C (O	rdinary shares)	0	
				ference shares)		
			(110)	(Other class)		
				·		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



			For Ma	in Bo	No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
/		Class of shares issuable				
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	-	
	Branch Share Registrar	_	
(Director, Secr	retary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.