

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Wah Nam International Holdings Limited 5 January 2011									
I. Movements in Authorised Share	Capital								
1. Ordinary Shares									
(1) Stock code : <u>00159</u>	Description :	WAH NA	AM INTL						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding mon	4,000,000,000	HK\$0.10	HK\$400,000,000.00						
Increase/(decrease)	6,000,000,000		HK\$600,000,000.00						
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00						
(2) Stock code :	Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding mon	th								
ncrease/(decrease)									
Balance at close of the month									

31/12/2010

Stock code : De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	scription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code : De	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,907,435,485					
Increase/ (decrease) during the month	15,000,000					
Balance at close of the month	3,922,435,485					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granica	Exercised	Cuncented	Еприса		
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	-					
exercise price of	<u>-</u>					
HK\$1.164 per share	=					
Ordinary shares	0	0	0	0	0	9,000,000
(Note 1)						9,000,000
(Note 1)						
2. Share Option						
Scheme Adopted	-					
at the SGM on	<u>-</u>					
14/08/2002,	-					
exercise price of	=					
HK\$1.24 per share	-					
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)						27,000,000
(Note 1)						
3. Share Option						
Scheme Adopted	-					
at the SGM on	=					
$\frac{\text{at the SGW off}}{14/08/2002}$,	-					
exercise price of	=					
HK\$2.00 per share	=					
Ordinary shares	0	0	0	0	0	39,000,000
(Note 1)						37,000,000
(11016 1)		To	otal A. (Ordin	ary charec)	0	
		10	·	nce shares)		
			•	Other class)		
Total funds raised durin	a the month	from aversics of	·	Juici Class)		
options (State currency)		mom exercise of		0		
options (state currency)	,			U		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()	/				
(dd/mm/yyyy) 2.	(/	/)				
2.						
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)						
C(++1+++1+('C1'+++1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
	(/	/)				
4.						
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
	, ,					
		Total	B. (Ordin	nary shares)		. \
			(Pretere	ence shares) Other class)		
			(Ouici Class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares		,				
issuable (Nate 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2.	+					
	_\					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.	, ,	/				
	<u>—</u> <u>—</u>					
	<u></u>	`				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						_
(if applicable) (dd/mm/yyyy)	(/ /)				
(00/11111/1/9999)	(/ /	<u>/</u>	Total C. (Or	rdinary shares)		
			(Pref	ference shares)		
				(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
		as at close of the month
if applicable, and class of shares issuable: 1. Pursuant to the BRM Conditional Offer, the Company may have to		
	4	
issue up to maximum of 3,508,672,380 Consideration WN Shares.	_	
(Details please refer to the Company's announcements dated 10		
November 2010 and circular dated 26 November 2010)		
(13/12/2010)		
Ordinary shares (Note 1)	N/A	3,508,672,380
2. Pursuant to the FRS Conditional Offer, the Company may have to		
issue up to maximum of 1,021,448,940 Consideration WN Shares.		
(Details please refer to the Company's announcements dated 10		
November 2010 and circular dated 26 November 2010)		
(13/12/2010)	7	
Ordinary shares (Note 1)	N/A	1,021,448,940
3. Pursuant to the Offer for Subscription, 15,000,000 WN Options		
have been issued by the Company for free. Each Option entitles the	7	
holder to subscribe for one WN Option Share at the exercise price		
of A\$0.20 (subject to adjustment) at any time before the expiry date		
of 30 September 2014.		
(13/12/2010)		
Ordinary shares (Note 1)	N/A	15,000,000
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	
	1	

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		_
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At 1	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At 1	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers

					FOI Maili BO	ard and GEM	
						No. of new	No. of new
						shares of	shares of issuer
						issuer issued	which may be
						during the	issued pursuant
						month	thereto as at
						pursuant	close of the
						thereto	month
	Type of Issue						
				Class of shares issuable (Note 1)			
				T 1 11	(/ /)		
9.	Capital			Issue and allotment	(' ')		
	reorganisation			date : (dd/mm/yyyy)			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	_		
				(
				Class of shares issuable	Ordinary		
			IIIZ#1 50	(Note 1)			
10.	Other	State	HK\$1.58 (A\$0.20)				
	Offer for	At price : State currency	(Αφυ.20)	Issue and allotment			
	Subscription	•		date: (dd/mm/yyyy)	(29/12/2010)		
				ECM approval data			
				EGM approval date: (dd/mm/yyyy)	(13/12/2010)	15,000,000	N/A
				(dd/mm/yyyy)	(13/12/2010)	_13,000,000	11/11
				Takel D	(Ondinos - 1	15 000 000	<u> </u>
				Total E.	Ordinary shar Preference shar	res) 15,000,000 res)	<u>) </u>
				(Other cla		_
					(Other Cla		_
<u> </u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

For	Λ	/Iain	Board	and	GFM	listed	iccuer
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Submitted by: <u>Tricor Secretaries Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet