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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 159)

ANNOUNCEMENT

IN RELATION TO THE CONDITIONAL OFFER FOR BRM SHARES

The Takeovers Panel of Australia announced today that it has made interim orders in response to the Application in connection with the BRM Conditional Offer.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 10 November 2010 and the Company’s circular dated 26 November 2010 (the “Circular”) in relation to, among other things, the conditional general offer for all shares in Brockman Resources Limited (the “BRM Conditional Offer”) not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Capitalised terms herein shall bear the same meanings as defined in the Circular, unless stated otherwise.

With reference to the Company’s announcement dated 11 January 2011 in relation to the Takeovers Panel’s receipt of an application (the “Application”) from BRM in connection with the BRM Conditional Offer, the Takeovers Panel has today announced interim orders in response to the Application (the “Panel’s Interim Orders”).

The Panel’s Interim Orders provide that Leading Pride Limited, Star Ray International Limited, Yencon Enterprises Limited, Platinum Investment Holding Pte Ltd, Stockholm (SWD) Limited, Tradewin International Limited, Ironwood Group Limited, Cho Hong Cheen, Chen Bernadette Pauline, Mo Yang, Wu Wei, Liang Wenchong and Ng Kok Kuang must not (a) acquire any further BRM Shares or interests in BRM Shares or increase their voting power in BRM; (b) dispose of, transfer or grant a security interest over any BRM Shares or interests in BRM Shares; or (c) exercise any voting rights attaching to BRM Shares.

The Panel’s Interim Orders have effect until the earliest of (i) further order of the Takeovers Panel, (ii) determination of the proceedings, or (iii) two months from the date of the Panel’s Interim Orders.

* *For identification purpose only*

As stated in the Takeovers Panel's announcement today, the Panel's Interim Orders are designed to maintain the status quo until the Takeovers Panel can consider the Application in detail and the Panel's Interim Orders do not indicate that the Takeovers Panel has decided to conduct proceedings or necessarily indicate the merits of the Application for a declaration of unacceptable circumstances.

The full text of the aforesaid announcement in relation to the Panel's Interim Orders is available on the website of ASX Limited at www.asx.com.au.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 January 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.