

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	l Clearing	g Limited					
Name of Issuer  Wah Nam International Holdings Limited  2 March 2011							
I. Movements in Authorised Sh	are Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>00159</u>	_Descrip	otion:	WAH NA	AM INTL			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
Increase/(decrease)	0		0				
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

28/02/2011

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2) shares		of shares		
Balance at close of preceding month	3,922,435,485			<u></u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	3,922,435,485					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant theret as at close of the month.	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Exciciscu	Cancened	Lapsed		
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	-					
exercise price of	_					
HK\$1.164 per share	_					
	_	0	0	0	0	0.000.000
Ordinary shares	0	0	0	0	0	9,000,000
(Note 1)						
2. (1) (0						
2. Share Option	=					
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	_					
exercise price of	-					
HK\$1.24 per share	_					
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)						
3. Share Option						
Scheme Adopted	-					
at the SGM on	_					
14/08/2002,	_					
exercise price of	_					
HK\$2.00 per share	-					
Ordinary shares	0	0	0	0	0	39,000,000
(Note 1)	-	_				
, ,		To	otal A. (Ordin	ary shares)	0	
			·	nce shares)		
			`	Other class)		
Total funds raised durin		from exercise of	•			
options (State currency)	)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ASX Listed Options	_					
Date of expiry:	A\$	3,000,000	0	3,000,000	0	15,000,000
( 30 / 09 / 2014 ) Stock code (if listed) Class of shares issuable (Note 1)	Ordinar A\$0.2 per ord	y share dinary share	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(Subject to a					
2.	- - 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	′ )	-			
( / / )	- - 					
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	′)	_			
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<b>'</b> )	_			
		Tot	(Prefe	inary shares) rence shares) (Other class)	0 N/A N/A	- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2.	+					
	_\					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<u> </u>					
	_					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			`			
(if applicable)						
	( / /	)				
4.						
	<u> </u>					
Stock code (if listed)				`	<u></u>	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy)	( / /	<u>)                                    </u>	Total C. (Or	rdinary shares)		
				ference shares)		_
				(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
		No. of new shares of issuer issued during	No. of new shares of issuer which may be
		the month pursuant	issued pursuant thereto
Fu	Il particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	applicable, and class of shares issuable:		
1.	Pursuant to the BRM Conditional Offer, the Company may have to		
	issue up to maximum of 3,508,672,380 Consideration WN Shares.		
	(Details please refer to the Company's announcements dated 10		
	November 2010 and circular dated 26 November 2010)		
	(13/12/2010)	27/4	2 500 552 200
	Ordinary shares (Note 1)	N/A	3,508,672,380
2	Demonstrate the EDS Conditional Office the Common house		
2.	Pursuant to the FRS Conditional Offer, the Company may have to		
	issue up to maximum of 1,021,448,940 Consideration WN Shares.  (Details please refer to the Company's announcements dated 10		
	November 2010 and circular dated 26 November 2010)		
	(13/12/2010)		
	Ordinary shares (Note 1)	N/A	1,021,448,940
	Ordinary shares (Frete 1)	1,1,11	
	( / / )		
	(Note 1)		
	T 1D (0 "	0	
	Total D. (Ordinary shares)	<u>0</u>	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		_
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

			For Ma	ın Bo	pard and GEM	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
\		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		I OI IVIA	шъо	aru anu OEM.	
				No. of new	No. of new
				shares of	shares of issuer
				issuer issued	which may be
				during the	issued pursuant
				month	thereto as at
				pursuant	close of the
					month
				thereto	montn
TD CX					
Type of Issue					
	Class of shares issuable				
	(Note 1)				
9. Capital	Issue and allotment	( / /	)		
reorganisation	date: (dd/mm/yyyy)				
Teorganisation	, , , , , , , , , , , , , , , , , , , ,				
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)				
	(44, 11111, 33, 33, 37,				
					_
	_				
	Class of shares issuable				
	(Note 1)				
10 01	(11010-1)				
10. Other (Please specify) At price : State currency	— Issue and allotment	\(\)/	)		
(Please specify) At pince currency	date : (dd/mm/yyyy)		,		
	date . (dd/mm/yyyy)				
	ECM annual data.	( / /	)	_	
	EGM approval date:	, ,	,		
	(dd/mm/yyyy)				
	Total E.	(Ordinary	share	es)	
		Preference			_ \
	(4		er clas		_ \
		(Oth	or ora		_ \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

For	Mair	Board	and	<b>GFM</b>	listed	issuer

Remarks (if any):	
Submitted by:	Chan Kam Kwan, Jason
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet