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WAH NAM INTERNATIONAL HOLDINGS LIMITED 華 南 投 資 控 股 有 限 公 司 *

(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: WNI)

EXTENSION OF OFFER PERIOD OF THE CONDITIONAL OFFER FOR FRS SHARES

The closing date of the Offer Period for the FRS Conditional Offer has been extended to 4:00 p.m. WST on 15 July 2011.

Reference is made to the announcement of Wah Nam International Holdings Limited (the "Company") dated 10 November 2010 and the Company's circulars dated 26 November 2010 and 18 March 2011 (the "Circulars") in relation to, among other things, the conditional general offer for all shares in FerrAus Limited not already owned by Wah Nam International Australia Pty Ltd, a whollyowned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circulars.

With reference to the announcement of the Company dated 7 April 2011, the Offer Period for the FRS Conditional Offer was scheduled to close at 4:00 p.m. Australian Western Standard Time ("WST") on 16 May 2011. The Company has extended the closing date of the Offer Period of the FRS Conditional Offer to 4:00 p.m. WST on 15 July 2011 (unless further extended) to provide more time for FRS Shareholders to consider and accept the FRS Conditional Offer.

^{*} For identification purpose only

The Company will make further announcement(s) in respect of any material development of the FRS Conditional Offer as and when appropriate.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 6 May 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.