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**WAH NAM INTERNATIONAL HOLDINGS LIMITED**

**華南投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(SEHK Stock Code: 159)**

**(ASX Stock Code: WNI)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 9 May 2011.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 9 May 2011

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*

\* *For identification purpose only*

# 華南

華南投資控股有限公司

WAH NAM INTERNATIONAL HOLDINGS LIMITED

(於百慕達註冊成立之有限公司)

Incorporated in Bermuda with Limited Liability

香港聯合交易所上市公司股票號碼: 0159

SEHK Stock Code: 0159

ASX Stock Code: WNI

9 May 2011

## WAH NAM INTERNATIONAL HOLDINGS LTD (WNI) TAKEOVER BID FOR BROCKMAN RESOURCES LIMITED (BRM)

Last Friday, Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) declared its off-market takeover offer for all of the fully paid ordinary shares in Brockman Resources Limited (**Brockman**) (**Offer**) free from all defeating conditions including the 50% minimum acceptance condition.

Wah Nam International Holding Limited (**Wah Nam**) also announced it had received permission for admission to quotation on the Hong Kong Stock Exchange (**HKEx**) of the consideration shares and therefore the Offer is now wholly unconditional.

Further to these announcements, Wah Nam advises that Wah Nam Australia has accelerated payment terms so that Brockman shareholders who provide a valid acceptance for the Offer will receive their consideration within 10 business days of their acceptance being processed. Brockman shareholders who accepted the Offer before it was declared unconditional will be sent their consideration by 20 May 2011 (ie within 10 business days of 6 May 2011).

Wah Nam Australia has secured an interest of 42.07% in Brockman resulting from the strong level of acceptances of its Offer by Brockman shareholders. Wah Nam Australia is becoming increasingly confident it will achieve in excess of 50% of Brockman.

As the Offer is unconditional, Wah Nam Australia encourages those shareholders who have not yet accepted to do so as soon as possible. Wah Nam Australia continues to believe its intentions stated in the bidder's statement will provide significant value to accepting Brockman shareholders and that the reasons to accept the Offer are compelling.

Wah Nam reconfirms its intention to procure funds for the development of the Marillana Project and progress the development of the North West Infrastructure Group's port.

The Offer period is currently due to close at 4:00pm (WST) on Monday 16 May 2011.

Shareholders can accept the offer by returning their acceptance form or advising their controlling participant (usually their broker).

If you have misplaced the bidder's statement or the acceptance form for the offer, or if you have any questions in relation to the offer, please call the Offer Information Line on 1300 085 644 (toll free for callers in Australia) or +61 3 9415 4142 (for callers outside Australia) Monday to Friday 5:30am to 5:00pm (WST).

Wah Nam looks forward to welcoming more Brockman shareholders as Wah Nam shareholders.



Chan Kam Kwan Jason

Director

Wah Nam International Holdings Limited

**For further information:**

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