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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 11 May 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 11 May 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



華南投資控股有限公司
WAH NAM INTERNATIONAL HOLDINGS LIMITED
(於百慕達註冊成立之有限公司)
Incorporated in Bermuda with Limited Liability

香港聯合交易所上市公司股票號碼: 0159
SEHK Stock Code: 0159

ASX Stock Code: WNI

11 May 2011

WAH NAM INTERNATIONAL HOLDINGS LIMITED (WNI) - BROCKMAN RESOURCES LIMITED (BRM)

ACCEPTANCES OF WAH NAM AUSTRALIA'S OFFER RISE SUBSTANTIALLY TO 45.39%

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce it now holds a substantial 45.39%¹ shareholding in Brockman Resources Limited (**Brockman**).

Wah Nam's Chairman, Mr Peter Luk, said he was pleased with the strong level of acceptances.

"I am especially encouraged to see that a broad section of shareholders are responding positively to our offer now that we have gone unconditional. This represents welcome momentum, reflecting strengthening shareholder support for our takeover offer. Clearly, a large proportion of Brockman shareholders believe that the offer is in their interests."

"I encourage those shareholders who have not yet accepted, to do so as soon as possible", he said.

Wah Nam last week advised that the takeover offer was free of all defeating conditions, including the 50% minimum acceptance condition. In addition, it has now obtained permission for admission to quotation on the Hong Kong Stock Exchange of the consideration shares.

Wah Nam has also announced that Brockman shareholders who provide a valid acceptance for the offer will receive their consideration within 10 business days of their acceptance being processed. Brockman shareholders who accepted the offer before it was declared unconditional will be sent their consideration by 20 May 2011.

The offer is due to close on Monday, 16 May 2011, unless otherwise extended.

Chan Kam Kwan Jason
Director
Wah Nam International Holdings Limited

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¹ Approximate shareholding as at 10 May 2011