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**WAH NAM INTERNATIONAL HOLDINGS LIMITED**

**華南投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(SEHK Stock Code: 159)**

**(ASX Stock Code: WNI)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

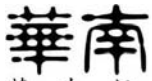
The following is the text of an announcement released by the Company on ASX Limited on 10 June 2011.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 10 June 2011

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*

\* *For identification purpose only*



10 June 2011

**WAH NAM INTERNATIONAL HOLDINGS LIMITED (WNI)  
BID FOR BROCKMAN RESOURCES LIMITED (BRM) TO CLOSE 15 JUNE 2011**

Wah Nam International Holdings Limited (**Wah Nam**) advises that the bid for Brockman Resources Limited (**Brockman**) will close on 15 June 2011 and will not be extended beyond this date.

This means that Brockman shareholders who wish to accept the offer, must do so before 4:00pm (WST) on Wednesday, 15 June 2011.

**Update on Wah Nam**

Wah Nam advises that it has commenced discussions with the Brockman board and is pleased with the progress to date.

Wah Nam continues to believe the intentions set out in the bidder's statement will provide significant value to accepting Brockman shareholders and that the reasons to accept the offer are compelling.

Wah Nam looks forward to welcoming more Brockman shareholders as Wah Nam shareholders.

**Minority Shareholder**

Wah Nam has a controlling shareholding (currently 53.40%) in Brockman.

Accordingly, shareholders who decide to remain Brockman shareholders should be mindful of the implications of being a minority shareholder in a company with a controlling shareholder. As outlined by Brockman in its target's statement, these implications include the following:

- Wah Nam is in a position to cast the majority of votes at a general meeting of Brockman enabling it to control, amongst other things, the composition of Brockman's board and senior management; and
- the liquidity of Brockman shares will be significantly lower than was the case at the beginning of the offer period.

In addition, as noted in the target's statement, Brockman's share price may fall immediately following the end of the takeover offer as it will no longer contain any takeover premium relating to the offer.

# 華南

華南投資控股有限公司

WAH NAM INTERNATIONAL HOLDINGS LIMITED

(於百慕達註冊成立之有限公司)

Incorporated in Bermuda with Limited Liability

香港聯合交易所上市公司股票號碼: 0159

SEHK Stock Code: 0159

ASX Stock Code: WNI

Wah Nam encourages Brockman shareholders who have not yet accepted to consider the implications of being a minority shareholder in Brockman and to accept the offer as soon as possible.



Chan Kam Kwan Jason

Director

Wah Nam International Holdings Limited

**For media enquiries please contact:**

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